

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2015**Department of the Treasury  
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2015 or tax year beginning

, 2015, and ending

, 20

Name of foundation <b>LUMINA FOUNDATION FOR EDUCATION, INC</b>		<b>A</b> Employer identification number 35-1813228
Number and street (or P O box number if mail is not delivered to street address) <b>30 S MERIDIAN ST</b>	Room/suite <b>SUITE 700</b>	<b>B</b> Telephone number (see instructions) (317) 951-5300
City or town, state or province, country, and ZIP or foreign postal code <b>INDIANAPOLIS, IN 46204</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,193,318,361	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	17,442,013	19,501,380		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	51,858,882			
	b Gross sales price for all assets on line 6a 469,937,920				
	7 Capital gain net income (from Part IV, line 2)		47,079,799		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	8,463	5,072,063	0		
12 <b>Total.</b> Add lines 1 through 11	69,309,358	71,653,242	0		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	2,438,341	259,368		2,149,191
	14 Other employee salaries and wages	5,261,196	439,267		4,751,402
	15 Pension plans, employee benefits	4,624,222	24,940		2,328,555
	16a Legal fees (attach schedule)	397,154	200,739	0	203,293
	b Accounting fees (attach schedule)	145,302	8,475	0	109,002
	c Other professional fees (attach schedule)	5,903,211	4,416,620	0	1,751,252
	17 Interest	80,952			56,042
	18 Taxes (attach schedule) (see instructions)	459,584	445,350	0	0
	19 Depreciation (attach schedule) and depletion	222,827	19,988	0	
	20 Occupancy	660,186	59,219		621,244
	21 Travel, conferences, and meetings	2,894,484	14,064		2,656,366
	22 Printing and publications	477,872	1,727		408,130
	23 Other expenses (attach schedule)	14,035,270	9,807,222	0	13,623,316
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	37,600,601	15,696,979	0	28,657,793
	25 Contributions, gifts, grants paid	27,571,658			42,388,853
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	65,172,259	15,696,979	0	71,046,646	
27 Subtract line 26 from line 12:					
a <b>Excess of revenue over expenses and disbursements</b>	4,137,099				
b <b>Net investment income</b> (if negative, enter -0-)		55,956,263			
c <b>Adjusted net income</b> (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing . . . . .			
	<b>2</b>	Savings and temporary cash investments . . . . .	57,538,467	18,716,767	18,716,767
	<b>3</b>	Accounts receivable ▶ 550,615			
		Less: allowance for doubtful accounts ▶	973,246	550,615	550,615
	<b>4</b>	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶		0	0
	<b>5</b>	Grants receivable . . . . .			
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .	0	0	0
	<b>7</b>	Other notes and loans receivable (attach schedule) ▶ 0			
		Less: allowance for doubtful accounts ▶ 0	0	0	0
	<b>8</b>	Inventories for sale or use . . . . .			
	<b>9</b>	Prepaid expenses and deferred charges . . . . .	1,642,561	2,248,617	2,248,617
	<b>10a</b>	Investments—U.S. and state government obligations (attach schedule)	24,904,446	21,883,344	21,883,344
	<b>b</b>	Investments—corporate stock (attach schedule) . . . . .	358,380,422	361,531,006	361,531,006
	<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .	62,759,833	47,235,039	47,235,039
	<b>11</b>	Investments—land, buildings, and equipment: basis ▶ 0			
		Less: accumulated depreciation (attach schedule) ▶ 0	0	0	0
	<b>12</b>	Investments—mortgage loans . . . . .			
	<b>13</b>	Investments—other (attach schedule) . . . . .	758,609,171	740,214,400	740,214,400
	<b>14</b>	Land, buildings, and equipment: basis ▶ 6,475,975			
		Less: accumulated depreciation (attach schedule) ▶ 5,537,402	1,123,298	938,573	938,573
	<b>15</b>	Other assets (describe ▶ )	0	0	0
	<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	1,265,931,444	1,193,318,361	1,193,318,361
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses . . . . .	5,378,415	7,824,954	
	<b>18</b>	Grants payable . . . . .	26,393,785	12,066,132	
	<b>19</b>	Deferred revenue . . . . .			
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	<b>21</b>	Mortgages and other notes payable (attach schedule) . . . . .	0	15,000,000	
	<b>22</b>	Other liabilities (describe ▶ )	0	0	
	<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	31,772,200	34,891,086	
<b>Net Assets or Fund Balances</b>		<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b>	Unrestricted . . . . .	1,234,159,244	1,158,427,275	
	<b>25</b>	Temporarily restricted . . . . .			
	<b>26</b>	Permanently restricted . . . . .			
		<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b>	Capital stock, trust principal, or current funds . . . . .			
	<b>28</b>	Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>29</b>	Retained earnings, accumulated income, endowment, or other funds			
	<b>30</b>	<b>Total net assets or fund balances</b> (see instructions) . . . . .	1,234,159,244	1,158,427,275	
	<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	1,265,931,444	1,193,318,361	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	1,234,159,244
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	4,137,099
<b>3</b>	Other increases not included in line 2 (itemize) ▶	<b>3</b>	0
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,238,296,343
<b>5</b>	Decreases not included in line 2 (itemize) ▶	<b>5</b>	79,869,068
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	1,158,427,275

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr.)
<b>1a</b> SEE STATEMENT				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
<b>a</b>	0	0		
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	47,079,799	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		<b>3</b>	0	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

<b>1</b> Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	64,483,037	1,229,042,709	0.052466
2013	74,321,854	1,167,699,716	0.063648
2012	68,383,451	1,097,208,076	0.062325
2011	64,158,372	1,116,053,056	0.057487
2010	62,717,768	1,075,680,578	0.058305
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.294231
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.058846
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			<b>4</b> 1,219,782,944
<b>5</b> Multiply line 4 by line 3			<b>5</b> 71,779,347
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 559,563
<b>7</b> Add lines 5 and 6			<b>7</b> 72,338,910
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 71,087,541

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	1,119,125	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0	
<b>3</b>	Add lines 1 and 2	<b>3</b>	1,119,125	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	1,119,125	
<b>6</b>	Credits/Payments:			
<b>a</b>	2015 estimated tax payments and 2014 overpayment credited to 2015	<b>6a</b>	1,093,886	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	0	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	205,000	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	0	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	1,298,886	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	0	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	0	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	179,761	
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2016 estimated tax</b> 179,761 <b>Refunded</b>	<b>11</b>	0	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		<input checked="" type="checkbox"/>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<input checked="" type="checkbox"/>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ 0 (2) On foundation managers. ► \$ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		<input checked="" type="checkbox"/>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		<input checked="" type="checkbox"/>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input checked="" type="checkbox"/>	
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<input checked="" type="checkbox"/>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		<input checked="" type="checkbox"/>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	<input checked="" type="checkbox"/>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ► DE		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	<input checked="" type="checkbox"/>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		<input checked="" type="checkbox"/>
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		<input checked="" type="checkbox"/>

**Part VII-A Statements Regarding Activities (continued)**

		Yes	No
<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	✓	
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		✓
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.LUMINAFOUNDATION.ORG	✓	
<b>14</b>	The books are in care of ► JULIE K. SHEWMAKER Telephone no. ► (317) 951-5300 Located at ► 30 S MERIDIAN ST., SUITE 700, INDIANAPOLIS, IN ZIP+4 ► 46204		
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ► 15		<input type="checkbox"/>
<b>16</b>	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	<b>1b</b>	✓
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	<b>1c</b>	✓
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.)	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	<b>3b</b>	✓
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	✓
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	<b>4b</b>	✓

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
(SEE STATEMENT)		0	0	

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
(SEE STATEMENT)		0	0	

**Total** number of other employees paid over \$50,000 ☐ 34Form **990-PF** (2015)

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CORNERSTONE PARTNERS, LLC 675 PETER JEFFERSON PARKWAY, SUITE 160, CHARLOTTESVILLE, VA 22911	INVESTMENT CONSULTING (CONTRACTED CHIEF INVESTMENT OFFICER FUNCTIONS)	2,066,722
ACCENTURE, LLP 1255 TREAT BLVD, SUITE 250, WALNUT CREEK, CA 94597	PROGRAM EXPANSION	1,243,375
KITE WASHINGTON, LLC P O BOX 310284, DESMOINES, IA 50331	PROPERTY RENTAL	576,090
COMMONWISE, LLC 333 E 109TH STREET, NEW YORK, NY 10029	PROGRAM EXPANSION	540,286
DALLANT NETWORKS, LLC 66 COLLINGSWOOD STREET, SAN FRANCISCO, CA 94114	PROGRAM EXPANSION	402,169
<b>Total</b> number of others receiving over \$50,000 for professional services		25

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> RESEARCH AND PUBLICATIONS (SEE STATEMENT)	10,449,504
<b>2</b> TECHNICAL ASSISTANCE (SEE STATEMENT)	5,527,261
<b>3</b> CONFERENCES AND CONVENINGS (SEE STATEMENT)	3,875,588
<b>4</b> PHILANTHROPY (SEE STATEMENT)	451,511

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	1,182,844,003
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	26,918,341
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	28,595,975
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	1,238,358,319
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	1,238,358,319
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	18,575,375
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,219,782,944
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	60,989,147

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	60,989,147
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5 . . . . .	<b>2a</b>	1,119,125
<b>b</b>	Income tax for 2015. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	1,119,125
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1 . . . . .	<b>3</b>	59,870,022
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	489,542
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	60,359,564
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	60,359,564

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	71,046,646
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	40,895
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	71,087,541
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	71,087,541

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7 . . . . .				60,359,564
<b>2</b> Undistributed income, if any, as of the end of 2015:				
<b>a</b> Enter amount for 2014 only . . . . .			0	
<b>b</b> Total for prior years: 20 <u>11</u> , 20 <u>12</u> , 20 <u>13</u> . . . . .				
<b>3</b> Excess distributions carryover, if any, to 2015:				
<b>a</b> From 2010 . . . . .	0			
<b>b</b> From 2011 . . . . .	0			
<b>c</b> From 2012 . . . . .	0			
<b>d</b> From 2013 . . . . .	14,400,143			
<b>e</b> From 2014 . . . . .	4,131,080			
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	18,531,223			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4: ► \$ <u>71,087,541</u>				
<b>a</b> Applied to 2014, but not more than line 2a . . . . .			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	0			
<b>d</b> Applied to 2015 distributable amount . . . . .				60,359,564
<b>e</b> Remaining amount distributed out of corpus . . . . .	10,727,977			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	29,259,200			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . . . .	0			
<b>9</b> <b>Excess distributions carryover to 2016.</b> Subtract lines 7 and 8 from line 6a . . . . .	29,259,200			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2011 . . . . .	0			
<b>b</b> Excess from 2012 . . . . .	0			
<b>c</b> Excess from 2013 . . . . .	14,400,143			
<b>d</b> Excess from 2014 . . . . .	4,131,080			
<b>e</b> Excess from 2015 . . . . .	10,727,977			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: (SEE STATEMENT)

**b** The form in which applications should be submitted and information and materials they should include: (SEE STATEMENT)

**c** Any submission deadlines: (SEE STATEMENT)

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: (SEE STATEMENT)

**Part XV** **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> (SEE STATEMENT)				
<b>Total</b> . . . . .			<b>3a</b>	42,388,853
<b>b</b> <i>Approved for future payment</i> (SEE STATEMENT)				
<b>Total</b> . . . . .			<b>3b</b>	12,066,132

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**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.					
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments . . . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities . . . . .			14	17,442,013	
5 Net rental income or (loss) from real estate:					
a Debt-financed property . . . . .					
b Not debt-financed property . . . . .					
6 Net rental income or (loss) from personal property					
7 Other investment income . . . . .					
8 Gain or (loss) from sales of assets other than inventory			18	51,858,882	
9 Net income or (loss) from special events . . . . .					
10 Gross profit or (loss) from sales of inventory . . . . .					
11 Other revenue: a _____			15	8,463	
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e) . . . . .		0		69,309,358	0
13 Total. Add line 12, columns (b), (d), and (e) . . . . .				69,309,358	0

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  |                                     |                                     |
|----------|--|-------------------------------------|-------------------------------------|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  | <b>Yes</b>                          | <b>No</b>                           |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |                                     |                                     |
|          | (1) Cash   | <input checked="" type="checkbox"/> |                                     |
|          | (2) Other assets   |                                     | <input checked="" type="checkbox"/> |
| <b>b</b> | Other transactions:  |                                     |                                     |
|          | (1) Sales of assets to a noncharitable exempt organization   |                                     | <input checked="" type="checkbox"/> |
|          | (2) Purchases of assets from a noncharitable exempt organization   |                                     | <input checked="" type="checkbox"/> |
|          | (3) Rental of facilities, equipment, or other assets   |                                     | <input checked="" type="checkbox"/> |
|          | (4) Reimbursement arrangements   |                                     | <input checked="" type="checkbox"/> |
|          | (5) Loans or loan guarantees   |                                     | <input checked="" type="checkbox"/> |
|          | (6) Performance of services or membership or fundraising solicitations   |                                     | <input checked="" type="checkbox"/> |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |                                     | <input checked="" type="checkbox"/> |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |                                     |                                     |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

NICOLE M BENCNIK

Preparer's signature

Date \_\_\_\_\_

11/3/16

Check ☐ if self-employed

PTIN

P00756195

Firm's name ► CROWE HORWATH LLP

Firm's EIN ▶ 35-0921680

Firm's address ► 3815 RIVER CROSSING PARKWAY SUITE 300, POST OFFICE BOX 40977 INDIANAPOLIS IN 46240-0977

Phone no (317) 569-8989

Form **990-PF** (2015)

Lumina Foundation For Education  
Tax Return for Year Ending

December 31, 2015

Tax ID 35-1813228

Form 990 PF  
Part 1 Line 11

Other Income

Statement Number 1

	(A) Revenue Per Books	(B) Net Investment Income	(c) Adjusted Net Income
Royalty Income from Book Sales	\$ 8,463	-	
Total of Other Income listed on K-1s		5,072,063	
Total	<u>\$ 8,463</u>	<u>\$ 5,072,063</u>	<u>\$ -</u>

Lumina Foundation For Education  
Tax Return for Year Ending

December 31, 2015

Tax ID 35-1813228

Form 990 PF  
Part 1

Line 16a

Legal Fees

Statement Number 2

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
	\$ 397,154	\$ 200,739	\$	\$ 203,293
Legal Fees	<u>\$ 397,154</u>	<u>\$ 200,739</u>	<u>\$ -</u>	<u>\$ 203,293</u>

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2015**

**Tax ID 35-1813228**

**Form 990 PF**  
**Part 1**

**Accounting Fees**

**Statement Number 3**

**Line 16b**

Description	(A) Expense per books	(B) Net Investment Expense	(C) Adjusted Net Income	(D) Disbursements for charitable purposes (cash basis only)
	\$ 145,302	\$ 8,475	\$ -	\$ 109,002
Accounting Fees	<u>\$ 145,302</u>	<u>\$ 8,475</u>	<u>\$ -</u>	<u>\$ 109,002</u>



**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2015**

**Tax ID 35-1813228**

**Form 990 PF**  
**Part 1**

**Line 16c**

**Other Professional**

**Statement Number 4**

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Publication Research Projects (Consulting for Research, Editing and Publishing)	\$ 13,843	\$ -	\$ -	\$ 24,751
Investment Managers, Brokerage, Custodian and Investment Consulting	4,923,768	4,416,620	-	-
Software (consulting for development, enhancements and maintenance)	469,968	-	-	840,307
General Consulting	495,632	-	-	886,194
Total	\$ <u>5,903,211</u>	\$ <u>4,416,620</u>	\$ <u>-</u>	\$ <u>1,751,252</u>

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2015**

**Tax ID 35-1813228**

**Form 990 PF**  
**Part 1**

**Taxes**

**Statement Number 5**

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Excise Tax Current Year	\$ 1,257,196	\$ -	\$ -	\$ -
Deferred Excise Taxes	(836,964)	-	-	-
UBI paid	39,352	-	-	-
Foreign Taxes paid on Tax Letter	-	33,966	-	-
Foreign Taxes paid on K-1s	-	411,384	-	-
Other	-	-	-	-
Total Taxes	\$ 459,584	\$ 445,350	\$ -	\$ -

Computer Equipment	3	\$	33,000	\$	7,710	\$	-	\$	-
Furniture and Equipment	5-10		74,925		3,610		-		-
Leasehold Improvements	10 years (Term of lease )		114,902		8,669		-		-
		\$	<u>222,827</u>	\$	<u>19,988</u>	\$	<u>-</u>	\$	<u>-</u>

<b>Lumina Foundation For Education</b>		<b>Tax ID 35-1813228</b>	
<b>Tax Return for Year Ending</b>		<b>December 31, 2015</b>	
<b>Form 990 PF</b>	<b>Other Expenses</b>		<b>Statement Number 7</b>
<b>Part 1</b>	<b>Line 23</b>		

	(A)	(B)	(C)	(D)
Description	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Grant Evaluations	\$ 1,045,855	\$ -	\$ -	\$ 1,025,344
Grant Program Development	11,291,039	-	-	11,069,607
Insurance Expense	99,116	-	-	97,172
Employee Recruiting	95,428	-	-	93,557
Equipment Maintenance	462,719	117,163	-	324,066
Seminars & Training	72,400	-	-	70,980
Dues	495,642	3,345	-	482,222
Sponsorships	294,700	-	-	288,921
Subscriptions and office supplies	57,803	3,084	-	53,259
Miscellaneous	117,773	14	-	115,449
Amortization of Computer Expenses on K-1s	2,795	-	-	2,739
	-	9,683,616	-	-
Total Other Expenses	\$ 14,035,270	\$ 9,807,222	\$ -	\$ 13,623,316

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2015**

**Tax ID 35-1813228**

**Form 990 PF**  
**Part II Lines 10, 12, and 13**

**Investments**

**Statements Number**

**8, 9, 10**

		Beginning of year	End of Year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Line 10a	U. S. & state government obligations	\$ 24,904,446	\$ 21,883,344	\$ 21,883,344
Line 10b	Corporate Stocks	358,380,422	361,531,006	361,531,006
Line 10c	Corporate Bonds	62,759,833	47,235,039	47,235,039
Line 12	Mortgage Loans	-	-	-
Line 13	Other	758,609,171	740,214,400	740,214,400
		<u>\$ 1,204,653,872</u>	<u>\$ 1,170,863,789</u>	<u>\$ 1,170,863,789</u>

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2015**

**Tax ID 35-1813228**

**Form 990 PF**

**Statement Number 11**

**Part II**

**Line 14**

**Land, Buildings and Equipment**

	Beginning of year		End of Year	
	(a) Book Value (Net of writeoffs)		(b) Book Value (Net of writeoffs)	(c) Fair Market Value (Net of writeoffs)
Leasehold Improvements	\$ 3,768,449	\$	3,768,450	\$ 3,768,450
Accumulated Depreciation	(3,090,472)		(3,205,375)	(3,205,375)
Furniture and Equipment	2,666,631		2,707,525	2,707,525
Accumulated Depreciation	(2,221,310)		(2,332,027)	(2,332,027)
Net Improvements	<u>\$ 1,123,298</u>	<u>\$</u>	<u>938,573</u>	<u>\$ 938,573</u>

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2015**

**Tax ID 35-1813228**

**Form 990 PF**

**Statement Number 12**

**Part III Line 5 Increases/Decreases on part of income**

Net Unrealized Investment Gain  
Net Unrealized Investment Loss  
Net Unrealized Investment Loss

\$	180,594,134
	(260,463,202)
\$	(79,869,068)

<b>Lumina Foundation For Education</b> <b>Tax Return for Year Ending</b>		<b>December 31, 2015</b>		<b>Tax ID 35-1813228</b>	
<b>Form 990 PF</b>					
<b>Part IV</b>	<b>Line 1</b>	<b>Capital Gain and Losses for Tax on Investment Income</b>			<b>Statement Number 13</b>

a) List and describe the kind(s) of property sold	b) How Acquired	C) Date Acquired	d) Date Sold	e) Gross Sales Price	g) Cost	h) Gain or (Loss)
Total Publicly Traded Securities						\$ 21,693,965
K - 1 Gains				N/A		25,385,834
Total				<u>\$ -</u>		<u>\$ 47,079,799</u>



**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2015**

**Tax ID 35-1813228**

**Form 990 PF**  
**Part VII-A Line 11**

**Controlled Entities**

**Statement Number 14**

<b>Name</b>	<b>Address</b>	<b>Excess Business Holding</b>	<b>Employer EIN</b>
VIA Alpha, LP	88 Main St. Peapack, NJ 07977-0131	No	26-0648552

Lumina Foundation For Education					Tax ID 35-1813228	
Form 990 PF		Tax Return for Year Ending			December 31, 2015	
Expenditure Grants				Statement Number 15		
Part VII-B		Line 5c		Exemption - Expenditure Grants		

Name /address	Amount of Grant	Date of Grant	Purpose of Grant	Amount Expended by Grantee	To the Grantor's Knowledge, Grantee has diverted a portion of funds from the purpose of the grant (Yes/No)	Date of Reports Received from the Grantee	Dates and Results of Any Verification of the Grantee's Reports	Information
Community Wealth Partners 1825 K Street, Northwest Washington, DC 20006	\$ 500,000	11/4/2014	To facilitate a design process to develop a sustainable business model for 5-7 institutions focused on adult degree completion	\$ 250,000	No	Interim report received 7/31/15	Reviewed and approved interim reports	To be disbursed over two years \$250,000 11/4/2014, and \$250,000 2/2/2015
HCM Strategists, LLC 1156 15th Street, Northwest Washington, DC 20005	\$ 2,197,500	2/14/2012	To expand the Productivity Strategy Labs Network to assist states to Cost-effectively graduate more students with high-quality degrees and credentials	\$ -	No	Final report received 2/28/15	Reviewed and approved final reports	To be disbursed over three years \$889,700 3/2/2012, \$680,400 2/1/2013 and \$627,400 1/13/2014
HCM Strategists, LLC 1156 15th Street, Northwest Washington, DC 20005	\$ 1,325,000	11/5/2013	To help states and higher education systems adopt new business and finance models	\$ 500,000	No	Interim report received 7/31/15	Reviewed and approved interim reports	\$325,000 of grant disbursed 11/25/2013, Disbursement scheduled as follows 02/2014-\$500,000, final disbursement 02/2015 - \$500,000
Civic Enterprises	\$ 100,000	10/23/2015	To produce a report on the driving variables between high school graduation and postsecondary persistence and completion, particularly for low-income students and students of color	\$ 75,000	No	No interim reporting required during 2015		To be disbursed over two years \$75,000 10/12/2015, and \$25,000 4/30/2016

Part VIII

Information About Officers, Directors, Trustees

Statement Number

16

Line 1

Officers and Directors

(a)	(b)	(c)	(d)	(e)
Name and Address Note (1)	Title/ Ave Hours Worked Per Week Note (2)	Total Paid Compensation	Deferred Compensation and Employee Benefit Expense	Expense Account Other Allowances
James C. Lintzenich	Director	3	44,500	-
F. Joseph Loughrey	Director	2	32,000	-
Mark Yudof	Director	2	30,000	-
Laura Palmer Noone	Director	2	29,500	-
Michael L. Smith	Director	2	29,000	-
Frank D. Alvarez	Director	2	29,000	-
Belle Wheelan	Director	2	29,000	-
Kathy Davis	Director	2	26,500	-
Marie V. McDemmond	Director	2	24,000	-
Allan Hubbard	Director	1	22,500	-
Alisa Miller	Director	1	20,750	-
Matthew Goldberg	Director	1	16,750	-
Austan Goolsbee	Director	0	7,250	-
J. Bonnie Newman	Director	0	5,750	-
<b>Subtotal for Directors</b>			<u>346,500</u>	<u>-</u>
<b>Officers</b>				
Jamie P. Merisotis	President & CEO	40+	647,706	109,646
Danette Howard	Vice-President, Policy and Mobilization	40+	<u>217,698</u>	<u>66,611</u>
J. David Maas	Vice-President, Finance and Investments & CFO & Treasurer	40+	282,835	140,575
Dewayne Matthews	Vice-President, Strategy Development	40+	270,384	150,062
Holiday McKiernan	Vice-President, Chief of Staff, General Counsel & Secretary	40+	346,390	115,583
Juan Suarez	Vice-President, Communications and Innovation	40+	<u>255,416</u>	<u>76,946</u>
			<u>2,020,429</u>	<u>659,423</u>
<b>Totals for Directors and Officers</b>			<u>\$ 2,366,929</u>	<u>\$ 659,423</u>
			See Note 3	See Note 4
				See Note 5

**Part VIII**

**Information About Officers, Directors, Trustees**

**Statement Number**

**16**

**Line 1**

**Officers and Directors**

**Notes:**

1) Address for all Directors and Officers is 30 South Meridian Street, Suite 700, Indianapolis, IN 46204

2) Director compensation is based on the number of Board and committee meetings attended during the year. Actual amounts paid fluctuate among members based on their assignments.

**3) Total Paid Compensation**

Officers' compensation is set by a Committee of the Board composed entirely of independent directors who utilize compensation data of comparable private foundations and grant making institutions when establishing Executive compensation to ensure that it is appropriate and reasonable. The Board is responsible for making decisions regarding Director compensation. It uses market data of comparable private foundations to ensure that Board compensation is appropriate and reasonable and is similarly advised by outside legal counsel and compensation consultants.

**4) Benefits and Deferred Compensation**

Benefits and Deferred Compensation include Employer 401(k) matching funds (\$93,862), officer contributions for 401(k) and 457 plans (\$178,440), pension benefit accumulation (\$254,800), and health, life and disability compensation (\$132,321).

**5) Expense Account and Other Allowances**

Directors and Officers do not have an expense account or allowance. They are reimbursed for actual business expenses. The amount reflected in column "e" includes parking and miscellaneous taxable and non-taxable work related expenses.

The Directors and Officers of the Foundation are responsible for managing assets of approximately \$1 billion to advance the Foundation's charitable mission of expanding access and success in postsecondary education. In 2015, the assets decreased 5.7 percent (after payment of grant and operational expenses) from \$1.27 billion to \$1.19 billion. Investment earnings supported the grants payout and direct charitable activities totalling \$62.7 million.

In addition to managing the assets and the grant portfolio, the Foundation leaders exercised oversight of the ambitious agenda of activities to expand the impact of grants, including the dissemination of research through grants and publications, a robust web site, and strategic media and public outreach. The Foundation leaders hold the Foundation to high standards of transparency and accountability for the effectiveness of its work by supporting a series of external evaluations, publishing an annual report and posting evaluation information on its web site.

**Lumina Foundation For Education**  
**Form 990 PF**

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**Tax Return for Year Ending**

**December 31, 2015**

**Part VIII**

**Information About Officers, Directors, Trustees Highly Paid Staff**

**Statement Num**

**17**

**Line 2**

**Staff**

(a)	(b)	Ave Hours Worked Per Week	(c)	(d)	(e)
Name and Address	Title		Total Paid Compensation	Total Employee Benefit Expense	Expense Account Other Allowances
<b>Note (1)</b>					<b>Note (2)</b>
Indira Anand	Director, Information Technology	40	138,612	56,023	2,040
Sam Cargile <b>Note (3)</b>	Vice-President, Senior Advisor to CEO	40	196,025	82,099	2,390
Holly Zanville	Director, Strategy	40	132,888	67,572	2,244
Julie Peller	Director, Federal Policy	40	154,083	62,274	2,418
Eileen Scott	Director, Investments	40	214,018	100,615	2,365
			<u>\$ 835,626</u>	<u>\$ 368,583</u>	<u>\$ 11,457</u>

**Notes:**

1) Address for all staff is 30 South Meridian Street, Suite 700 Indianapolis, IN 46204

2) Staff do not receive an expense account or allowance. They are reimbursed for actual business expenses. The amount listed in column (e) is for parking and miscellaneous taxable and non-taxable payments.

3) Lumina has Vice-President positions that are not officers of the corporation.

Lumina Foundation For Education

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Form 990 PF

Part IX - A

Tax Return for Year Ending  
Summary of Direct Charitable Activities

December 31, 2015  
Statement Number 18

Line 1

Direct Charitable Activities

**Description**

**Direct Charitable Activities**

The mission of Lumina Foundation is to expand access and success in education beyond high school, particularly among adults, first-generation college students, low-income students, and students of color. This mission is directed toward a single, overarching goal – to increase the percentage of Americans with high-quality degrees, certificates and other credentials to 60% by the year 2025. This goal is a national priority for several reasons

Higher education is a prerequisite to success in a knowledge-based society and economy

The social and economic opportunities facing our country can best be addressed by educating many more people beyond high school. As we attain the goal, we improve the economy, strengthen civic engagement and reduce the costs of crime, poverty and health care and, in short, improve the human condition.

Higher education attainment rates among adults, first-generation college-going students, low-income students and students of color are significantly lower than those of other students. This gap has endured for decades and is now widening. This attainment gap is alarming given the country's demographic trends and economic needs. Closing this gap is an equity imperative.

The Foundation carries out a program of direct charitable activities in support of this mission. These include the following:

Lumina Foundation For Education  
Form 990 PF

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Part IX - A Tax Return for Year Ending  
Summary of Direct Charitable Activities

December 31, 2015  
Statement Number 18

Line 1 Direct Charitable Activities

Description

Conferences and Convenings. The Foundation convenes higher education leaders, policy makers, researchers, and others who are actively involved in the effort to expand access and success in higher education, particularly to hard-to-reach populations including adults who originally chose not to pursue higher education after high school, first generation students, low-income students, and students of color. These convenings are focused on bringing together key stakeholders on a specific topic with the objective being both to share information and to develop actionable, measurable next steps. The topics range from ways to overcome barriers to higher education to effective strategies to increase the rate of persistence and graduation among students who enroll in college. The Foundation disseminates the results of these convenings on its website to leverage the knowledge gained for the benefit of others. In 2015 the Foundation held 53 convenings: 13 at the Foundation's offices, 7 off site, but in Indianapolis, 32 out-of-state and 1 out of the country. The location of each convening is based on the topic and the participants. In addition to this convening strategy, the Foundation also actively seeks opportunities to share with external audiences the urgency of the need to increase degree attainment. For example, Foundation executives also participate actively in conferences on these subjects in the US and abroad. During 2015 the CEO gave approximately 31 keynote and other speeches and the Foundation executives and staff participated in more than 37 conferences to share Lumina's knowledge with other attendees. \$ 3,875,588

Research and Publications. The Foundation conducts substantial nonpartisan research and analysis on issues affecting access and success in higher education and makes such research widely available at no charge. For example, in 2015, the Foundation released the sixth edition of its seminal report "A stronger nation through higher education: how and why Americans must achieve a "big goal" for college attainment." This report offers a compelling case for the need to increase dramatically the higher education attainment rates, as a state-by-state analysis of the education level of residents, showing the work that must be done to accomplish the attainment goal of 60%. Based on the research and analysis of "A Stronger Nation", Lumina released policy briefs for each state that addressed the issues and challenges of each state in reaching the 60% attainment goal. In addition to "A Stronger Nation," during 2015, the Foundation released two issues of "Focus" - this is a publication that highlights a significant issue in higher education. The research and publication work is essential to the Foundation's efforts to build public will around the issues of higher education access and attainment - to move key stakeholders, and the broader public, beyond mere awareness of these issues to action based on the urgency the issues. 10,449,504

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Part IX - A

Tax Return for Year Ending  
Summary of Direct Charitable Activities

December 31, 2015  
Statement Number 18

Line 1

Direct Charitable Activities

Description

Technical Assistance. The Foundation provides technical assistance to other stakeholders in the field of higher education, as well as to policy makers who are tasked with developing solutions to improve access and success in higher education. Foundation executives and staff regularly provide technical advice and assistance about critical issues such as the state of access to higher education, the range of programs that have been initiated to increase such access and to enhance the likelihood of success. This includes providing briefings and/or testimony at the request of policy makers on matters within its expertise. The Foundation uses nonpartisan research and analysis to provide background and educational information on the wide array of issues impacting higher education. In the case of legislative committee or subcommittee sessions, the Foundation provides testimony only upon written request of the chair of the applicable committee or subcommittee, and ensures that its testimony is available to all committee or subcommittee members.

5,527,261

Philanthropy. The Foundation is actively engaged in supporting the philanthropic sector in general, as well as higher education. Foundation executives are active with philanthropic organizations in the Indianapolis community, where the Foundation is headquartered, as well as with national and international philanthropic organizations that focus on the need to increase access to higher education, as well as retention and ultimately completion of degree programs. Foundation executives and staff members also serve on the boards of local and national charitable organizations.

451,511

\$ 20,303,864



<b>Lumina Foundation For Education</b>		<b>Tax ID 35-1813228</b>	
<b>Form 990 PF</b>	<b>Tax Return for Year Ending</b>	<b>December 31, 2015</b>	
<b>Supplementary Information</b>			
<b>Part XV Line 2</b>	<b>Guidelines for Grant Seekers</b>	<b>Statement Number</b>	<b>19</b>

Lumina Foundation welcomes LOIs year-round from eligible organizations seeking funds for work that fits within Lumina's mission and guidelines. Generally we review unsolicited inquiries through the end of September. Inquiries submitted after September may be held for consideration until the following year.

Organizations may submit more than one inquiry at any one time.

An LOI should describe the proposed work in three to five pages, using the questions below as guidance:

What are the intended outcomes, and how will the work achieve them? How does the work accelerate progress on Lumina's overarching goal (by 2025, 60 percent of the population in the United States will hold a high-quality postsecondary degree or credential)?

Why is this work important to pursue at this time?

What special qualifications does the organization bring to this effort?

What other organizations are involved, if any? How will they contribute to the work?

How does the proposed work relate to the applicant organization's mission?

What is the geographic scope of the proposed work?

What is the total cost of the effort? What amount do you seek from Lumina Foundation and for what period of time? What resources will other funders or organizations provide?

The Foundation considers only those inquiries that:

Include a completed cover sheet .DOC | 200k, not to exceed one page.

Are submitted on the letterhead of the sponsoring organization or institution.

Applicants are strongly encouraged to submit LOIs electronically. Please send the LOI (on letterhead) and completed cover sheet as attachment to [newinquiry@luminafoundation.org](mailto:newinquiry@luminafoundation.org). Please do not send any additional materials (binders, media, etc.) Applicants are welcome to submit inquiries by mail at the address below but are asked not to submit a letter both electronically and by mail.

If you cannot submit electronically, please send grant inquiries via mail to:

Program Office—"New Inquiry"

Lumina Foundation for Education

P.O. Box 1806

Indianapolis, IN 46206-1806

### **The review process**

An internal review panel carefully reviews every LOI that meets foundation guidelines. Following the initial review, we will inform applicants within two months of receipt whether the inquiry fits our current priorities and resources. Due to limited resources, we cannot request proposals from all inquiries that meet our criteria. If we decide to request a full proposal, a Program Officer will contact the applicant to request additional information and to provide instructions on applying for a grant. An invitation to submit a proposal does not guarantee funding.

An internal review panel also carefully considers all solicited proposals; occasionally, we invite external experts to review proposals as well. We are diligent in our efforts to respond promptly to proposals. Assuming potential grantees' timely responses to requests for information, the entire review and approval process typically takes approximately six months.

**Lumina Foundation For Education****Tax Return for Year Ending****Tax ID 35-1813228  
December 31, 2015****Form 990 PF  
Part XV****Line 3 a****Grants and Contributions Paid during the Year****Statement Number 20**

All of the following organizations are classified as publicly supported charities. Lumina Foundation makes grants to organizations that are classified as tax-exempt under section 501(c)(3) of the Internal Revenue Code and as public charities under section 509(a)(1), (2), or (3) of the Code, or to public organizations that are designated under section 170(c) of the Code. Please note that Lumina Foundation for Education does not make grants to (a) supporting organizations controlled by disqualified persons to Lumina, or (b) Type III supporting organizations that are not functionally integrated Type III supporting organizations (as such terms are defined in the Internal Revenue Code).

**Purpose of  
grant or  
contribution****Amount****See the attached Annual Report Financial Information for Grant detail by Theme.****\$ 40,374,600****See the attached Annual Report Financial Information for Special Programs****\$ 1,931,977****Matching gift to support community organization****\$ 82,276****Grand Total Grants Disbursed****\$ 42,388,853**

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**Tax ID 35-1813228**

**December 31, 2015**

**Statement Number 21**

**Form 990 PF**

**Part XV**

**Line 3 b**

**Grants and Contributions Approved for Future Payment**

Recipient (Must be a 501(c)(3))

Purpose of grant or contribution

Amount

See Annual Report Financial Information - 2015 Grants by Theme for detail and purpose  
(attached to statement for Grants Paid)

\$ 12,142,300

See Annual Report Financial Information Special Programs - 2015 for detail and purpose  
(attached to statement for Grants Paid)

3,650

Less FASB required discount on Grants payable in excess of 12 months

(79,818)

**Net Grants payable per books**

**\$ 12,066,132**

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**Tax ID 35-1813228**

**December 31, 2015**

**Statement Number 22**

**Form 990 PF**

**Part XVII**

**Line 1a**

**Transfers to a noncharitable exempt organization**

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
1a(1)	518	American Bar Association	Membership Dues 501( c)6
1a(1)	295	AICPA	Membership Dues 501( c)6
1a(1)	1,103	Indiana CPA Society	Membership Dues 501( c)6
1a(1)	700	Chartered Alternative Investment Association	Membership Dues 501( c)6
1a(1)	315	Indiana Bar Association	Membership Dues 501( c)6

**Annual Report Financial Information - 2015**  
**Grants**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
MET - Metrics Budget								
9619 STD George Washington University, The 805 21st Street, Northwest Suite 625 Washington, DC 20052 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To gather and report on intelligence regarding current federal data systems and statistical efforts pertinent to GOAL 2025	\$0	\$60,000	\$50,000	\$0	\$0	\$0	\$0	\$10,000
9602 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To inventory and summarize the various data elements and sources in use within the Foundation	\$0	\$155,200	\$130,200	\$0	\$0	\$0	\$0	\$25,000
9580 STD National Opinion Research Center 55 East Monroe, 20th Floor Chicago, IL 60603-5713 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To create, deploy, analyze, and report on a nationally representative survey that will provide data on the percentage of Americans who hold a high-quality credential	\$0	\$865,100	\$840,100	\$0	\$0	\$0	\$0	\$25,000
9266 STD National Student Clearinghouse Research Center 2300 Dulles Station Boulevard, Suite 300 Herndon, VA 20171 20 / SO I - Org supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I  To enhance and improve a national platform for postsecondary institution research, accountability, and sustainable continuous improvement	\$2,111,700	\$0	\$1,555,900	\$0	\$0	\$0	\$0	\$555,800

# Annual Report Financial Information - 2015

## Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
MET - Metrics Budget								
9601 STD National Student Clearinghouse Research Center 2300 Dulles Station Boulevard, Suite 300 Herndon, VA 20171 20 / SO I - Org supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I  To add student race and ethnicity categories to the NSC Research Center's annually published reports on postsecondary attainment (Completions, Persistence and Retention)	\$0	\$758,700	\$708,700	\$0	\$0	\$0	\$0	\$50,000
9670 STD National Student Clearinghouse Research Center 2300 Dulles Station Boulevard, Suite 300 Herndon, VA 20171 20 / SO I - Org supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I  To support the outreach and analytical requirements to complete Workforce Credentialing Pilot	\$0	\$250,000	\$150,000	\$0	\$0	\$0	\$0	\$100,000
9555 STD Rockefeller Philanthropy Advisors, Inc 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support sector-wide discussions of and working groups on ways foundations can align resources to implement strategies (Theory of Foundation initiative)	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
8964 STD Trustees of Purdue University, The 610 Purdue Mall 200 Hovde Hall West Lafayette, IN 47907 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To invest in the creation of the Gallup-Purdue Index which will provide a national benchmarking tool for colleges and universities to measure workplace success and life well-being based upon 30,000 college graduates and to update this index annually	\$600,000	\$0	\$600,000	\$0	\$0	\$0	\$0	\$0
Total for MET Budget	\$2,711,700	\$2,119,000	\$4,064,900	\$0	\$0	\$0	\$0	\$765,800

# Annual Report Financial Information - 2015

## Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
MP - Media Partners Budget								
9395 STD Education Writers Association 3516 Connecticut Avenue, Northwest Washington, DC 20008 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To provide training and programming that helps English- and Spanish-speaking journalists better understand higher education	\$0	\$575,000	\$525,000	\$0	\$0	\$0	\$0	\$50,000
9396 STD Greater Washington Educational Telecommunications Association, Inc 3939 Campbell Avenue Arlington, VA 22206 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To produce two, annual five-part News Hour programs focused on important themes related to higher education	\$0	\$380,000	\$300,000	\$0	\$0	\$0	\$0	\$80,000
9397 STD Texas Tribune, The 823 Congress Avenue Suite 1400 Austin, TX 78701 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To address Texas higher education issues through enterprise reporting, interactive databases and public programming	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
9394 STD Teachers College of Columbia University 525 West 120th Street Box 127 New York, NY 10027 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To produce and broker publication of in-depth national education coverage of higher education issues	\$0	\$750,000	\$700,000	\$0	\$0	\$0	\$0	\$50,000
Total for MP Budget	\$0	\$1,780,000	\$1,600,000	\$0	\$0	\$0	\$0	\$180,000

# Annual Report Financial Information - 2015

## Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S01 - Mobilize to Reach Goal 2025 Budget								
9262 STD DonorsChoose, Inc 134 West 37th Street, Floor 11 New York, NY 10018 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To test the utility of the DonorsChoose online incentive program as a means to promote increased FAFSA completion	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Total for P13/S01 Budget	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9209 STD Graduate! Network, Inc , The 1211 Chestnut Street Suite 900 Philadelphia, PA 19107 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To expand Graduate! into up to 10 communities participating in Lumina's Community Partnership for Attainment and to develop a self-sustaining business plan	\$266,200	\$0	\$266,200	\$0	\$0	\$0	\$0	\$0
8744 STD Aspen Institute, The One Dupont Circle, Northwest Suite 700 Washington, DC 20036-1133 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support the Opportunity Youth Incentive Fund program	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9478 STD Aspen Institute, The One Dupont Circle, Northwest Suite 700 Washington, DC 20036-1133 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To operate UpSkill America, a Presidential initiative designed to support employer investment in talent and economic opportunity for workers	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0



# Annual Report Financial Information - 2015

## Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9253 STD Big Picture Company, Inc , The 325 Public Street Providence, RI 02905-2340 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To develop a sustainable business plan and model for College Unbound	\$200,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$100,000
8666 STD Brookings Institution, The 1775 Massachusetts Ave , Northwest Washington, DC 20036-2188 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide individualized workforce and labor market data analysis for select metro areas and to leverage other existing metro efforts through reinforced messaging	\$125,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$50,000
9277 STD Central Indiana Community Foundation 615 North Alabama Street Room 119 Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Family Success, College Readiness and Success, and Inspiring Places initiatives	\$100,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$50,000
9533 STD Children's Museum of Indianapolis, Inc 3000 North Meridian Street Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the development and launch of the Mid-North Program, which will provide guidance, programming and financial support for residents of six underserved neighborhoods in Indianapolis to attain postsecondary credentials	\$0	\$199,900	\$174,900	\$0	\$0	\$0	\$0	\$25,000

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## Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9357 STD Columbus Learning Center Management Corporation 4555 Central Avenue, Suite 2100 Columbus, IN 47203 9 / PC - Org supporting section 509 (a) (1) or (2) org 501 (c) (3) / 509 (a) 3  To support the Community Partnership for Attainment by coaching a set of targeted sites and by providing technical assistance to build the collective capacity of community partnership sites	\$0	\$298,000	\$298,000	\$0	\$0	\$0	\$0	\$0
8580 STD Community Growth Educational Foundation 1330 Braddock Place Suite 300 Alexandria, VA 22314-6400 9 / PC - Org supporting section 509 (a) (1) or (2) org 501 (c) (3) / 509 (a) 3  To mobilize chambers of commerce and their executives to undertake community organizing, leadership and practice to increase higher education attainment, to create national strategies for regional chamber engagement and business mobilization in support of Goal 2025, and to proliferate business practices that increase higher education alignment with local economies and higher education attainment	\$700,000	\$0	\$400,000	\$0	\$0	\$0	\$0	\$300,000
9181 STD Complete College America, Inc 429 East Vermont Street, Suite 300 Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide policy analysis and research support to states on math pathways and to provide technical assistance to the Lumina Community Partnership for Attainment	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

# Annual Report Financial Information - 2015

## Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
8899 STD Council for Adult and Experiential Learning 55 East Monroe Suite 2710 Chicago, IL 60603 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support the Council for Adult and Experiential Learning (CAEL) as it provides technical assistance to communities under the Lumina Community Partnership for Attainment	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9504 STD Council for Adult and Experiential Learning 55 East Monroe Suite 2710 Chicago, IL 60603 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To continue and expand the Business Champions for Credential Completion through a communications campaign, development of a "how-to" guide for employers, and the recruitment of five new employers	\$0	\$325,000	\$300,000	\$0	\$0	\$0	\$0	\$25,000
8810 STD Council for Opportunity in Education Lawrence Building Roehampton University Roehampton Lane London, SW 15 5PJ UNITED KINGDOM 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support the post-2013 World Congress planning activities for future events in 2015 and 2017	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
9020 STD Excelencia in Education, Inc 1156 15th Street Northwest, Suite 1001 Washington, DC 20005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support metro and regional community efforts to increase the postsecondary attainment of Latino students	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0

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**Grants**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9477 STD FSG, Inc 500 Boylston Street Suite 600 Boston, MA 02116 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support the activities of the Shared Value Initiative at FSG and to support Lumina Foundation's membership in the initiative at a Partner level	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
8678 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To synthesize and disseminate findings and resources across all metro partners and cities and conduct community learning labs for city-based stakeholders engaged in localized college completion work	\$150,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$50,000
9210 STD Jobs for the Future, Inc 88 Broad Street Eighth Floor Boston, MA 02110 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To serve as a Coach for a team of 6-8 communities participating in Lumina Foundation's Community Partnership for Attainment	\$40,500	\$0	\$20,500	\$0	\$0	\$0	\$0	\$20,000
8579 STD KnowledgeWorks Foundation One West Fourth Street Cincinnati, OH 45202 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To leverage cities participating in the Strive Network to build higher education attainment into the Collective Action cradle-to-career community mobilization spectrum	\$150,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$75,000

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**Grants**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9459 STD Michigan College Access Network 222 North Chestnut Suite 200 Lansing, MI 48933 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To update and customize a collective impact guidebook to reflect examples and content from the Community Partnership for Attainment work	\$0	\$22,000	\$22,000	\$0	\$0	\$0	\$0	\$0
8677 STD National College Access Network, Inc 1001 Connecticut Avenue, NW Suite 300 Washington, DC 20036 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To provide resources and venues for state and local networks to participate in attainment and Collective Impact	\$199,500	\$0	\$100,000	\$0	\$0	\$0	\$0	\$99,500
9134 STD National College Access Network, Inc 1001 Connecticut Avenue, NW Suite 300 Washington, DC 20036 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To provide technical assistance to metro sites that included direct student access/success work in their Strategy #2 Community Partnerships for Attainment charters	\$50,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$25,000
8900 STD National League of Cities Institute 1301 Pennsylvania Avenue Northwest Suite 550 Washington, DC 20004 9 / PC - Org supporting section 509 (a) (1) or (2) org 501 (c) (3) / 509 (a) 3  To support National League of Cities to expand the Postsecondary City Action Network, provide direct technical assistance to Lumina Partner cities, and to support NLC's engagement as a strategic partner to Lumina's community mobilization effort	\$75,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$0

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**Grants**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9159 STD National Urban League, Inc 120 Wall Street New York, NY 10005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide leadership, outreach, and coaching on how to address attainment gaps for African American, Latino and other 21st Century students in select urban communities	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
8631 STD Rockefeller Philanthropy Advisors, Inc 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To manage payout on 75 metro/regional grants over three and one-half years	\$4,000,000	\$0	\$3,500,000	\$0	\$0	\$0	\$0	\$500,000
9028 STD Rockefeller Philanthropy Advisors, Inc 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To manage payout for the remaining 55 metro/regional grants to be added to Strategy #2 cohort over three years	\$4,000,000	\$0	\$2,000,000	\$0	\$0	\$0	\$0	\$2,000,000
9572 STD Rockefeller Philanthropy Advisors, Inc c/o Open Society Foundations 1730 Pennsylvania Avenue, 7th Floor Washington, DC 20006 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide operational and consultant support for the Executive's Alliance to Expand Opportunities for Boys and Men of Color	\$0	\$200,000	\$175,000	\$0	\$0	\$0	\$0	\$25,000

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**Grants**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
8576 STD Say Yes to Education 320 Park Avenue, 21st Floor New York, NY 10022 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To develop and implement a strategy to deliver the Say Yes comprehensive community change model to cities and regions via direct intervention, technical assistance and state policy	\$33,000	\$0	\$16,500	\$0	\$0	\$0	\$0	\$16,500
9491 STD Tennessee Higher Education Commission 404 James Robertson Parkway Suite 1900 Nashville, TN 37243 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)  To support the development of Tennessee Reconnect Communities and the Tennessee Reconnect Community Network, a state-coordinated effort to provide comprehensive community-based services to adults with some college, no degree	\$0	\$350,000	\$350,000	\$0	\$0	\$0	\$0	\$0
9362 STD Trustees of Indiana University, The 334 North Senate Avenue Suite 300 Indianapolis, IN 46204 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support the Indiana University Public Policy Institute for the Thriving Communities, Thriving State Policy Choices for Indiana's Future project	\$0	\$150,000	\$125,000	\$0	\$0	\$0	\$0	\$25,000
9538 STD UNITE-LA, Inc 350 South Bixel Street, Suite 160 Los Angeles, CA 90017 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the development of models, tools and engagement strategies for regional chambers to promote employer policies and practices for attainment, particularly for small and mid-sized businesses, and to support heightened outreach to national employer HR organizations and influencers	\$0	\$200,000	\$175,000	\$0	\$0	\$0	\$0	\$25,000

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**Grants**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>P13/S02 - Mobilize Employers, Metro Areas and Regions Budget</b>								
9158 STD University of Toledo PO Box 350842 Toledo, OH 43635 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To establish 10 Student African-American Brotherhood chapters in higher education institutions within Community Partnerships for Attainment sites	\$0	\$250,000	\$200,000	\$0	\$0	\$0	\$0	\$50,000
9111 STD W E Upjohn Unemployment Trustee Corporation 300 South Westnedge Avenue Kalamazoo, MI 49007 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To create a research agenda and accompanying body of research that empirically assesses the impact of place-based scholarship programs on postsecondary attainment and local economic development	\$45,000	\$0	\$45,000	\$0	\$0	\$0	\$0	\$0
<b>Total for P13/S02 Budget</b>	<b>\$10,609,200</b>	<b>\$2,144,900</b>	<b>\$9,293,100</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,461,000</b>
<b>P13/S03 - Mobilize Higher Education Budget</b>								
8567 STD Achieving the Dream, Inc 8403 Colesville Road, Suite 450 Silver Spring, MD 20910-6331 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the expansion of the Working Families Success Network model of expanded on-campus financial supports to low-income community college students	\$600,000	\$0	\$600,000	\$0	\$0	\$0	\$0	\$0
9124 STD Arizona State University Foundation PO Box 2260 300 East University Drive Tempe, AZ 85280-2260 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)  To support the secretariat and operations of the new University Innovation Alliance	\$450,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$200,000



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**Grants**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S03 - Mobilize Higher Education Budget								
9296 STD Aspen Institute, The One Dupont Circle, Northwest Suite 700 Washington, DC 20036-1133 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To increase participation in the Aspen Prize for Community College Excellence and provide a new "Most Improved" award	\$74,000	\$0	\$74,000	\$0	\$0	\$0	\$0	\$0
9667 STD Aspen Institute, The One Dupont Circle, Northwest Suite 700 Washington, DC 20036-1133 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To establish a set of high-quality training materials and train a cadre of instructors that can work with community colleges to increase their capacity to increase postsecondary attainment	\$0	\$416,900	\$50,000	\$0	\$0	\$0	\$0	\$366,900
9520 STD Association of Community College Trustees 1101 17th Street Northwest, Suite 300 Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To develop and implement the Governance Institute for Student Success for Tribal Colleges and Universities (GISS-TCU) to equip and engage TCU boards in using evidence-based leadership and governance strategies to increase student success	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0
9268 STD Association of Governing Boards of Universities and Colleges 1133 20th Street, Northwest Suite 300 Washington, DC 20036 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To develop statewide education programming for and conduct a survey of public higher education trustees focused on attainment	\$300,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$150,000

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**Grants**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S03 - Mobilize Higher Education Budget								
9523 STD	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
Association of Public and Land-grant Universities 1307 New York Avenue, Northwest, Suite 400 Washington, DC 20005-4722 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To lead an innovation pitch challenge at the APLU Annual Meeting, November 15-17, 2015, in Indianapolis, IN								
9524 STD	\$0	\$419,600	\$369,600	\$0	\$0	\$0	\$0	\$50,000
Association of Public and Land-grant Universities 1307 New York Avenue, Northwest, Suite 400 Washington, DC 20005-4722 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To identify, provide training, and provide infrastructure support to replicate a model completion grant program at a minimum of 5 public universities that serve significant proportions of low-income students and students of color								
9363 STD	\$0	\$1,200,000	\$1,200,000	\$0	\$0	\$0	\$0	\$0
Complete College America, Inc 429 East Vermont Street, Suite 300 Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To increase the awareness, adoption and student outcomes of the Complete College America five Game Changer strategies among colleges and universities in 33 states and the District of Columbia								
9540 STD	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
Council for Opportunity in Education 1025 Vermont Ave , NW, Suite 900 Washington, DC 20005 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To leverage the Council for Opportunity in Education's extensive network to introduce and gain feedback on Beyond Financial Aid with campus representatives and key governance participants at three COE venues								

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**Grants**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S03 - Mobilize Higher Education Budget								
9486 STD Education Trust, Inc , The 1250 H Street Northwest Suite 700 Washington, DC 20005-5935 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide technical assistance to leadership teams from 12 large regional comprehensive institutions and increase student success at those institutions	\$0	\$1,280,000	\$1,180,000	\$0	\$0	\$0	\$0	\$100,000
9508 STD Ivy Tech Foundation 50 West Fall Creek Parkway, North Drive Indianapolis, IN 46208-5752 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)  To expand a partnership between Ivy Tech and AtD that will equip the 24 Ivy Tech campuses to adopt evidence-based data analytic models to better inform their strategies to increase attainment and close achievement gaps	\$0	\$200,000	\$175,000	\$0	\$0	\$0	\$0	\$25,000
9359 STD MDRC 16 East 34th Street, Floor 19 New York, NY 10016-4326 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To expand the outcomes of the CUNY Accelerated Study in Associate Program (ASAP) to community colleges in the state of Ohio	\$0	\$350,000	\$300,000	\$0	\$0	\$0	\$0	\$50,000
9375 STD Rockefeller Philanthropy Advisors, Inc 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the management and execution of the Working Families Success Network Community College (WFSNCC) outcome evaluation	\$0	\$400,000	\$300,000	\$0	\$0	\$0	\$0	\$100,000

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## Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>P13/S03 - Mobilize Higher Education Budget</b>								
9576 STD Trustees of Indiana University, The 1900 East East Tenth Street Eigenmann Hall 419 Bloomington, IN 47406-7512 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To examine the utility of existing resources and approaches in the field to aid institutions in assessing and improving student success and provide recommendations for how the Student Success Framework (SSF) can inform and advance institutional completion efforts	\$0	\$48,000	\$48,000	\$0	\$0	\$0	\$0	\$0
9165 STD Yes We Must Coalition 5 Coltsway Wayland, MA 01778 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the growth and programming of a new higher education leadership community	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
<b>Total for P13/S03 Budget</b>	<b>\$1,524,000</b>	<b>\$4,639,500</b>	<b>\$5,121,600</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,041,900</b>
<b>P13/S04 - Advance State Policy Budget</b>								
9187 STD Community Initiatives 1201 Martin Luther King Way, Suite 100 Oakland, CA 94612 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide data, analysis, research and policy support to build public will for adoption of equity-based California state policies	\$100,000	\$0	\$0	\$100,000	\$0	\$0	\$0	\$0
9031 STD National Conference of State Legislatures 7700 East First Place Denver, CO 80230-7143 18 / PC - Governmental Instrument/Political Subdivision 501(c)(3) / 170(c)  To strengthen legislative policy capacity to increase attainment in the states	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

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**Grants**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S04 - Advance State Policy Budget								
9666 STD Opportunity Institute, The 2001 Center Street, 5th Floor Berkeley, CA 94704 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide data and policy support to develop, promote and implement state policy to bridge California's degree and credential gap	\$0	\$124,900	\$124,900	\$0	\$0	\$0	\$0	\$0
9350 STD Tides Center, The P O Box 29907 1014 Torney Avenue San Francisco, CA 94129 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To act as the fiscal agent for Strategy Labs Technical Assistance and Policy Academy Funds	\$0	\$1,250,000	\$1,250,000	\$0	\$0	\$0	\$0	\$0
<b>Total for P13/S04 Budget</b>	<b>\$200,000</b>	<b>\$1,374,900</b>	<b>\$1,474,900</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
P13/S05 - Advance Federal Policy Budget								
9482 STD American Enterprise Institute for Public Policy Research 1150 Seventeenth Street, Northwest Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the American Enterprise Institute's Center for Higher Education Reform to conduct research and analysis on key issues such as access and affordability, options and choice, shared responsibility, productivity and sustainability, and entrepreneurship and innovation	\$0	\$224,800	\$175,000	\$0	\$0	\$0	\$0	\$49,800
9451 STD Center for American Progress 1333 H Street Northwest, 10th Floor Washington, DC 20005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Center for American Progress to conduct research, analysis, and host convenings on the topic of quality assurance to increase postsecondary attainment	\$0	\$380,000	\$280,000	\$0	\$0	\$0	\$0	\$100,000

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S05 - Advance Federal Policy Budget								
9498 STD Center for Law and Social Policy 1200 18th Street, Northwest Suite 200 Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To conduct research, write policy briefs, and hold executive-level briefings with federal agencies on the impact of comprehensive public benefits on attainment rates for low-income, non-traditional college students	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0
9132 STD Congressional Hispanic Caucus Institute 300 M Street Southeast Suite 510 Washington, DC 20003 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support nine briefings or events on the role of Hispanics in reaching Goal 2025	\$110,000	\$0	\$55,000	\$0	\$0	\$0	\$0	\$55,000
9613 STD Education Trust, Inc , The 1250 H Street Northwest Suite 700 Washington, DC 20005-5935 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide information about the federal-state partnership in higher education and explore what the next paradigm of this relationship might look like	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
8993 STD Institute for College Access and Success, The 405 14th Street Suite 1100 Oakland, CA 94612 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support policy work by the Institute for College Access and Success' Project on Student Debt	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0

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**Grants**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S05 - Advance Federal Policy Budget								
9116 STD Jobs for the Future, Inc 88 Broad Street Eighth Floor Boston, MA 02110 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To establish an Executive Branch Network on the Intersection of Postsecondary Education and Workforce Development	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9408 STD National Academy of Sciences 500 Fifth Street, Northwest, 11th Floor Washington, DC 20001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support scholarly papers, a national workshop, and a summative report that focuses on understanding, defining and measuring quality in the undergraduate education experience from a federal policy perspective	\$0	\$230,000	\$230,000	\$0	\$0	\$0	\$0	\$0
9519 STD National Skills Coalition 1730 Rhode Island Avenue, Northwest Suite 712 Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To develop and deliver programming, communications, and policymaker engagement opportunities to help encourage talent investment at small-and mid-sized businesses	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
9502 STD New Profit, Inc 200 Clarendon Street 44th Floor Boston, MA 02116 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support conversations, communications, and policy development for the 2016 presidential campaigns on the diversity of today's college students	\$0	\$750,000	\$700,000	\$0	\$0	\$0	\$0	\$50,000

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S05 - Advance Federal Policy Budget								
9534 STD	\$0	\$450,400	\$400,000	\$0	\$0	\$0	\$0	\$50,400
Postsecondary National Policy Institute We Work 718 7th Street Northwest, Floor2 Washington, DC 20001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support non-partisan efforts to provide professional development to Congressional staff working on higher education issues, as well as provide professional development and education to a new generation of prospective higher education policymakers								
9092 STD	\$150,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$0
New America Foundation 740 15th Street Northwest Suite 900 Washington, DC 20005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support research, policy analysis, and nonpartisan advocacy in support of increased U S educational attainment beyond high school								
9429 STD	\$0	\$125,700	\$100,700	\$0	\$0	\$0	\$0	\$25,000
Trustees of the University of Pennsylvania Office of Research Services 3451 Walnut Street Room P-221 Philadelphia, PA 19104 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To develop the methodology and provide the data to report on stakeholder support								



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## Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S05 - Advance Federal Policy Budget								
9462 STD	\$0	\$175,000	\$175,000	\$0	\$0	\$0	\$0	\$0
United States Department of Education 400 Maryland Avenue, Southwest Room 5E316 Washington, DC 20202 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To provide support to the Department of Education for the White House Initiatives on Historically Black Colleges and Universities, Asian Americans and Pacific Islanders, and Educational Excellence for Hispanics to host convenings and for project management support								
Total for P13/S05 Budget	\$510,000	\$2,590,900	\$2,770,700	\$0	\$0	\$0	\$0	\$330,200
P13/S06 - Create New Models Student Financial Support Budget								
9136 STD	\$53,000	\$0	\$53,000	\$0	\$0	\$0	\$0	\$0
American Institutes for Research in the Behavioral Sciences 1000 Thomas Jefferson Street, NW Washington, DC 20007 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To create a series of interactive online tools to provide financial aid estimates and information on student eligibility								
9157 STD	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
Behavioral Ideas Lab, Inc 80 Broad Street, 30th Floor New York, NY 10004 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To improve student completion outcomes at a large, public community colleges								
9205 STD	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Brookings Institution, The 1775 Massachusetts Ave , Northwest Washington, DC 20036-2188 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To develop, deliver and evaluate impact of customized information for students on cost and time to degree								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S06 - Create New Models Student Financial Support Budget								
9608 STD Demos A Network for Ideas and Action LTD 220 Fifth Avenue, 2nd Floor New York, NY 10001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To test and model the assumptions in Lumina Foundation's affordability benchmark and suggest policy mechanisms by which to achieve it	\$0	\$43,000	\$43,000	\$0	\$0	\$0	\$0	\$0
9267 STD Institute for College Access and Success, The 405 14th Street Suite 1100 Oakland, CA 94612 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide research, analysis, coordinate coalition meetings and support student leadership to build public will for making college affordable	\$30,000	\$0	\$30,000	\$0	\$0	\$0	\$0	\$0
9649 STD Institute for College Access and Success, The 405 14th Street Suite 1100 Oakland, CA 94612 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To build awareness about the financial obstacles to success for low income students in California and build support for change aligned with the affordability benchmark	\$0	\$400,000	\$300,000	\$0	\$0	\$0	\$0	\$100,000
9643 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To edit and make publicly available a study a completed by Dr Lucie Lapovsky about reducing tuition prices	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S06 - Create New Models Student Financial Support Budget								
9071 STD Rector and Visitors of the University of Virginia 914 Emmet Street Box 400195 Charlottesville, VA 22903-4829 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To create a text-message based intervention providing students with customized financial aid information and access to professional	\$30,000	\$0	\$30,000	\$0	\$0	\$0	\$0	\$0
9207 STD Rector and Visitors of the University of Virginia 914 Emmet Street Box 400195 Charlottesville, VA 22903-4829 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide personalized college and financial aid information to U S Army soldiers returning to civilian life	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
9612 STD State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To develop a proof of concept and a design template document to implement adult promise programs in various states	\$0	\$150,300	\$125,300	\$0	\$0	\$0	\$0	\$25,000
9072 STD The Board of Trustees of the Leland Stanford Junior University 485 Lasuen Mall Stanford, CA 94305-3096 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To create an intervention that provides useful suggestions for the field on how to use social psychology behavioral nudges to increase enrollment of low income students into postsecondary institutions	\$30,000	\$0	\$30,000	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>P13/S06 - Create New Models Student Financial Support Budget</b>								
9539 STD University of Washington Office of Sponsored Programs 4333 Brooklyn Avenue, Northeast Seattle, WA 98195-9472 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)  To expand the Interactive College Affordability Model prototype to allow for a national scope of coverage and to create an online accessible form	\$0	\$327,300	\$300,300	\$0	\$0	\$0	\$0	\$27,000
9409 STD Urban Institute, The 2100 M Street, Northwest Washington, DC 20037 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To create an accessible and sustainable dashboard of metrics relating to college affordability	\$0	\$450,000	\$250,000	\$0	\$0	\$0	\$0	\$200,000
9195 STD Vanderbilt University Office of Sponsored Programs 1400 18th Avenue South, 3rd Floor Nashville, TN 37212 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To develop, administer and report findings from a study on student loan preferences and how the availability of new information or options, particularly about income-driven plans, affect student preferences and college-going decisions	\$75,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$0
<b>Total for P13/S06 Budget</b>	<b>\$318,000</b>	<b>\$1,375,100</b>	<b>\$1,341,100</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$352,000</b>
<b>P13/S07 - Create New Higher Education Business and Financial Models Budget</b>								
9548 STD American Institutes for Research in the Behavioral Sciences 1000 Thomas Jefferson Street, NW Washington, DC 20007 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To learn about the effectiveness of competency-based education programs, including which types of students benefit and how student outcomes compare with traditional academic instruction	\$0	\$625,000	\$550,000	\$0	\$0	\$0	\$0	\$75,000

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S07 - Create New Higher Education Business and Financial Models Budget								
8895 STD B Lab Company 155 East Lancaster Avenue, 2nd Floor Wayne, PA 19087 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To encourage creation of certified public benefits corporations to drive private investment that increases capacity to serve students	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
8718 STD Public Agenda Foundation, The 6 East 39th Street Ninth Floor New York, NY 10016-0112 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support a coordinated national effort by colleges and universities to design and build higher education business models capable of scaling or spreading delivery of competency-based education	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
8717 STD Southern New Hampshire University 2500 North River Road Manchester, NH 03106 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support a coordinated national effort by colleges and universities to create new higher education business models capable of scaling or spreading delivery of competency-based education	\$251,000	\$0	\$251,000	\$0	\$0	\$0	\$0	\$0
9674 STD Miller Center Foundation, The P O Box 400406 2201 Old Ivy Road Charlottesville, VA 22904-4406 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To build consensus on state finance policies necessary to reach attainment goals, including the best possible uses of existing resources and new public and private investments that will serve more students through the development of a blue ribbon commission that will oversee the development of several papers and press opportunities	\$0	\$175,000	\$165,000	\$0	\$0	\$0	\$0	\$10,000

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>P13/S07 - Create New Higher Education Business and Financial Models Budget</b>								
9460 STD National Center for Higher Education Management Systems 3035 Center Green Drive Suite 150 Boulder, CO 80301-2251 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To create an interactive model that helps community colleges determine how to structure sustainable competency-based education programs	\$0	\$174,400	\$174,400	\$0	\$0	\$0	\$0	\$0
9401 STD Public Agenda Foundation, The 6 East 39th Street Ninth Floor New York, NY 10016-0112 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide facilitation, coordination, writing, and assessment to support expansion of the Competency-Based Education Network and work on business model development	\$0	\$2,100,000	\$1,900,000	\$0	\$0	\$0	\$0	\$200,000
9264 STD Research for Action 100 South Broad Street, Suite 700 Philadelphia, PA 19110 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide rigorous, quantitative analysis of the effects of outcomes-based finance models on student retention and completion in one or more states	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
<b>Total for P13/S07 Budget</b>	<b>\$501,000</b>	<b>\$3,074,400</b>	<b>\$3,290,400</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$285,000</b>
<b>P13/S08 - Create New System of Quality Credentials Budget</b>								
8423 STD University of Wisconsin System 700 Regent Street Madison, WI 53715-2634 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)  To test the feasibility of a public university system's new competency-based credentialing model to expand capacity through innovative, learning-based pathways to credentials	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>P13/S08 - Create New System of Quality Credentials Budget</b>								
9444 STD	\$0	\$1,272,300	\$850,000	\$0	\$0	\$0	\$0	\$422,300
American Association of Collegiate Registrars and Admissions Officers One Dupont Circle Northwest, Suite 520 Washington, DC 20036 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To develop model college/university transcripts that display both curricular and co-curricular student learning outcomes								
9598 STD	\$0	\$290,000	\$50,000	\$0	\$0	\$0	\$0	\$240,000
American Association of Collegiate Registrars and Admissions Officers One Dupont Circle Northwest, Suite 520 Washington, DC 20036 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  This is a supplemental grant request to 9444 to add four more institutions to the project and include exploration of the impact of credit hour on competency based transcripts								
9550 STD	\$0	\$1,800,000	\$1,500,000	\$0	\$0	\$0	\$0	\$300,000
American Association of Community Colleges One Dupont Circle, NW Suite 410 Washington, DC 20036 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To demonstrate that community colleges can successfully adopt and integratively use diverse credentials with support from the beta Credentials Framework, DQP and other learning framework tools								
9167 STD	\$2,396,800	\$0	\$700,000	\$0	\$0	\$0	\$0	\$1,696,800
Board of Trustees of the University of Illinois, The University of Illinois at Urbana-Champaign 340 Education Building Champaign, IL 61820 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To advance work with the DQP 2.0 and Tuning and provide resources to DQP users								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S08 - Create New System of Quality Credentials Budget								
8431 STD Council for Adult and Experiential Learning 55 East Monroe Suite 2710 Chicago, IL 60603 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To educate faculty and staff on competency-based educational practices with a focus on assessment and competency-based transcribing of student learning outcomes	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
9577 STD Council of Graduate Schools One Dupont Circle, Northwest Suite 230 Washington, DC 20036-1146 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To commission a series of reports to inform learning outcomes-based approaches to doctoral education, as part of the planning to expand use of the DQP and level 8 credentials in the beta Credential Framework	\$0	\$177,000	\$152,000	\$0	\$0	\$0	\$0	\$25,000
9100 STD Corporation for a Skilled Workforce 1100 Victors Way Suite 10 Ann Arbor, MI 48108 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support the launch and post-launch activities for a beta Credential Framework for the U S	\$400,000	\$0	\$400,000	\$0	\$0	\$0	\$0	\$0
9105 STD National Student Clearinghouse Research Center 2300 Dulles Station Boulevard, Suite 300 Herndon, VA 20171 20 / SO I - Org supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I  To develop an automated national system and student portal to validate student enrollment at degree-granting institutions and host institutions for the purposes of awarding reverse transfer degrees	\$300,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$0



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S08 - Create New System of Quality Credentials Budget								
9191 STD ACT Foundation 3267 Bee Cave Road, Suite #107-84 Austin, TX 78746-6700 20 / SO I - Org supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I  To evaluate models, conduct surveys, and develop communications tools to support competency-based hiring in different industry sectors	\$700,000	\$0	\$700,000	\$0	\$0	\$0	\$0	\$0
9200 STD Association of American Colleges and Universities 1818 R Street, Northwest Washington, DC 20009 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide training and information resources to build faculty capacity to apply DQP/Tuning principles	\$500,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$200,000
8446 STD Institute for Evidence-Based Change, The 171 Saxony Road, Suite 108 Encinitas, CA 92024 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the work of Tuning USA and integrating the work with the DQP	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
8692 STD National Communication Association 1765 N Street, Northwest Washington, DC 20036 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To explore an approach to bridging the Degree Qualifications Profile and Tuning process in the discipline of communications to further the goals of learning outcomes-based curriculum in higher education	\$75,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$0
9186 STD Trustees of Indiana University, The 1900 East East Tenth Street Eigenmann Hall 419 Bloomington, IN 47406-7512 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To conduct planning and research to inform revisions to the Carnegie Classification System	\$300,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$200,000

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S08 - Create New System of Quality Credentials Budget								
9201 STD Western Interstate Commission for Higher Education 3035 Center Green Drive Suite 200 Boulder, CO 80301-2204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide data, planning, and implementation support necessary to streamline interstate transfer pathways to graduation through an outcomes-based, competency-based framework	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$0
9383 STD George Washington University, The 805 21st Street, Northwest Suite 625 Washington, DC 20052 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To build a prototype Credentialing Registry and test a user "app" to evaluate the Registry's value-add	\$0	\$2,249,900	\$1,549,900	\$0	\$0	\$0	\$0	\$700,000
9093 STD Midwestern Higher Education Commission 105 Fifth Avenue South, Suite 450 Minneapolis, MN 55401 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To identify policies and practices and to develop pathways, both for the purpose of translating military training into college credit	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000
9066 STD National Conference on Citizenship 1100 17th Street Northwest Suite 1200 Washington, DC 20036 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To advance postsecondary attainment by assessing college-level learning that occurs during a national year of service for college credit	\$2,000,000	\$0	\$800,000	\$0	\$0	\$0	\$0	\$1,200,000

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S08 - Create New System of Quality Credentials Budget								
8694 STD Complete College America, Inc 429 East Vermont Street, Suite 300 Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To mobilize postsecondary institutions in Georgia, Indiana, and Tennessee to adopt the guided pathways model to increase student credential completion	\$600,000	\$0	\$600,000	\$0	\$0	\$0	\$0	\$0
8422 STD Ivy Tech Foundation 50 West Fall Creek Parkway, North Drive Indianapolis, IN 46208-5752 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)  To scale an accelerated associate degree to a statewide model	\$282,000	\$0	\$141,000	\$0	\$0	\$0	\$0	\$141,000
9593 STD Service Year Exchange, Inc 1100 17th Street, Northwest Suite 1200 Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To launch and run Round II of the Service Year Higher Education Innovation Challenge – part of a national campaign to make a service year a common expectation and opportunity for every young person in America	\$0	\$200,000	\$175,000	\$0	\$0	\$0	\$0	\$25,000
8445 STD National Skills Coalition 1730 Rhode Island Northwest, Suite 712 Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To develop federal and state policy and programs that support comprehensive, aligned and market-relevant higher education and workforce data systems	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
<b>Total for P13/S08 Budget</b>	<b>\$8,653,800</b>	<b>\$5,989,200</b>	<b>\$9,392,900</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$5,250,100</b>

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
S04 - Expand use Quality Data Budget								
8033 STD	\$800,000	\$0	\$800,000	\$0	\$0	\$0	\$0	\$0
The President & Directors of Georgetown College for Georgetown University 37th & O Streets, Northwest Box 571168 Washington, DC 20057 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Georgetown University Center on Education and the Workforce's mission to strengthen the alignment of postsecondary education and workforce via research and technical assistance								
Total for S04 Budget	\$800,000	\$0	\$800,000	\$0	\$0	\$0	\$0	\$0
SSI - Strategic Social Investments Budget								
9673 STD	\$0	\$501,300	\$50,000	\$0	\$0	\$0	\$0	\$451,300
Camelback Ventures 643 Magazine Street, Suite 206 New Orleans, LA 70130 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Camelback Venture's Fellows Program in 2016, a new cohort of social entrepreneurs of color, with post-secondary education as one of the four key strategies that the organization will focus on								
9467 STD	\$0	\$300,000	\$300,000	\$0	\$0	\$0	\$0	\$0
Council for Adult and Experiential Learning 55 East Monroe Suite 2710 Chicago, IL 60603 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To assess the scalability of online prior learning assessment service, LearningCounts								
Total for SSI Budget	\$0	\$801,300	\$350,000	\$0	\$0	\$0	\$0	\$451,300
Total for Standard Grants	\$25,877,700	\$25,889,200	\$39,549,600	\$100,000	\$0	\$0	\$0	\$12,117,300

**Annual Report Financial Information - 2015**  
**Grants**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>MET - Metrics Budget</b>								
9585 STD	\$0	\$100,000	\$75,000	\$0	\$0	\$0	\$0	\$25,000
Civic Enterprises - DO NOT USE 1110 Vermont Avenue Northwest Suite 950 Washington, DC 20005 30 / NC - For-profit Entity/Expenditure Responsibility / (E/R)  To produce a report on the driving variables between high school graduation and postsecondary persistence and completion, particularly for low-income students and students of color								
<b>Total for MET Budget</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$25,000</b>
<b>P13/S07 - Create New Higher Education Business and Financial Models Budget</b>								
9263 STD	\$250,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$0
Community Wealth Partners 1825 K Street, Northwest Suite 1000 Washington, DC 20006 30 / NC - For-profit Entity/Expenditure Responsibility / (E/R)  To facilitate a design process to develop a sustainable business model for 5-7 institutions focused on adult degree completion								
8776 STD	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$0
HCM Strategists, LLC 1156 15th Street, Northwest Suite 850 Washington, DC 20005 30 / NC - For-profit Entity/Expenditure Responsibility / (E/R)  To help states and higher education systems adopt new business and finance models								
<b>Total for P13/S07 Budget</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Total for Expenditure Responsibility Grants</b>	<b>\$750,000</b>	<b>\$100,000</b>	<b>\$825,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$25,000</b>
<b>Grand Total</b>	<b>\$26,627,700</b>	<b>\$25,989,200</b>	<b>\$40,374,600</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,142,300</b>

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1005980 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
American Civil Liberties Union of Indiana Foundation, Inc 1031 East Washington Street Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Constitution Day								
1005900 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Anatolia College 18 Tremont Street Suite 704 Boston, MA 02108-2301 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005967 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Aspen Institute, The 1000 East Third Street Aspen, CO 81611 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support Skills for America's Future Program								
1005935 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Paul W Parkison Legacy Campaign-Master Program in Accounting								
1005908 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Breck School 123 Ottawa Avenue North Minneapolis, MN 55422 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To develop and implement programming support to empower high need students and families to thrive at Breck School and beyond								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1005947 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Butler University 4600 Sunset Avenue Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Bobby Fund Scholarship fund								
1005804 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Children's Museum of Indianapolis, Inc 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support educational programs								
1005940 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Contra Costa Jewish Day School 955 Risa Road Lafayette, CA 94549 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support need-based scholarships								
1005918 STD	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
Cornell University Suite 400 130 E Seneca Street Ithaca, NY 14850 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To cover tuition, books, room & board for 4 high need students from NJ to enroll in 2016 Cornell University's Summer College Programs for High School Students								
1005875 STD	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
DePauw University 300 East Seminary Street P O Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Annual Campaign								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1005933 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Florida Gulf Coast University Foundation 10501 FGCU Boulevard South Fort Myers, FL 33965-6565 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the First Generation Scholarship Program								
1005951 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Greater Indianapolis Literacy League, Inc 40 East Saint Claire Street Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support to general support								
1005876 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted support for programs, scholarships, or capital support								
1005586 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Hispanic Scholarship Fund 1411 W 190th St , Suite 700 Gardena, CA 90248 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the fund								
1005914 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Hispanics in Philanthropy 414 13th Street, Suite 200 Oakland, CA 94612 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 HIPGiver Gala								
1005978 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 801 West Michigan Street BS 3025M Indianapolis, IN 46202 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support Civic Literacy								



**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1005667 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted campaign support	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1005938 STD Monument Academy 500 19th Street, Northeast Washington, DC 20002 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To help underwrite educational expenses of foster care kids in honor of Brian and Samara Jones	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1005981 STD Noble of Indiana 7701 East 21st Street Indianapolis, IN 46219 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Career Discovery	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1005782 STD Pacific Northwest University of Health Sciences 111 University Parkway, Suite 202 Yakima, WA 98901 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support a well deserving Doctor of Osteopathy	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1005912 STD Pacific Northwest University of Health Sciences 111 University Parkway, Suite 202 Yakima, WA 98901 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Giving Tuesday General Medical School Scholarships	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1005913 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Pacific Northwest University of Health Sciences 111 University Parkway, Suite 202 Yakima, WA 98901 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support University Operations fund								
1005581 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Providence Cristo Rey High School 75 North Belleview Place Indianapolis, IN 46222 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted operating funds								
1005909 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Public Radio International 401 2 nd Avenue North Suite 500 Minneapolis, MN 55401 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support Global Nation-Education_Reporting on immigrant communities and education attainment								
1005587 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Saint Anselm College 100 St Anselm Drive, Box 1738 Manchester, NH 03102-1310 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Abbot Gerald McCarthy, OSB Scholarship Fund								
1005968 STD	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
Skills for Chicagoland's Future 191 North Wacker Drive, Suite 1150 Chicago, IL 60606 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support where most needed								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1005557 STD	\$0	\$18,000	\$18,000	\$0	\$0	\$0	\$0	\$0
Southern Association of Colleges and Schools Commission on Colleges 1866 Southern Lane Decatur, GA 30033 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the workshop on the completion agenda for small colleges in the southeast								
1005994 STD	\$0	\$7,000	\$7,000	\$0	\$0	\$0	\$0	\$0
Southern Wesleyan University 907 Wesleyan Drive Central, SC 29630 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To assist the university in creating a MODC and assessment for student who need remediation in math and English								
1005910 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
St David's Child & Family Development Center 3395 Plymouth Road Minnetonka, MN 55305 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support building expansion services to more children, families and individuals with special needs to achieve their potential								
1005934 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
The Education Foundation of Collier County, Inc 3606 Enterprise Avenue #150 Naples, FL 34104 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support a Real World Learning Model								
1005939 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Trustees of the University of Pennsylvania, The 433 Franklin Building 3451 Walnut Street Philadelphia, PA 19104-6285 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support need-based scholarships in honor of Dean Theodore Ruger								

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1005585 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
United Negro College Fund								
3737 North Meridian Street, Suite 203								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the fund								
1005666 STD	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
University of Dubuque								
2000 University Avenue								
Dubuque, IA 52001								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Alumni Chapel Restoration								
1005937 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
University of Nevada Las Vegas Foundation								
Box 453001								
4505 South Maryland Parkway								
Las Vegas, NV 89154-3001								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide need-based scholarships for students with intellectual and developmental disabilities								
1005812 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
University of Texas School of Law								
Office of Development and Alumni Relations								
727 East Dean Keeton Street								
Austin, TX 78705								
23 / SO FI - 509 (a) (3) Type III - Functionally Integrated 501 (c) (3) / 509 (a) 3 Type III - FI								
To support the Endowment for Excellence Scholarship Campaign								
1005979 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Western Governors University								
4001 South 700 East Suite 700								
Salt Lake City, UT 84107-2533								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the High Touch Fund								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1005649 STD	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
Xavier University of Louisiana								
1 Drexel Drive								
New Orleans, LA 70125-1098								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Norman C Francis Scholarship								
Total for Budget	\$0	\$350,000	\$350,000	\$0	\$0	\$0	\$0	\$0
Length of Service Gift								
1005640 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Board of School Commissioners of the City of Indianapolis								
120 East Walnut Street								
Indianapolis, IN 46204								
7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To provide front office furniture and renovation								
1005637 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Central Indiana Community Foundation								
615 N Alabama St , Suite 119								
Indianapolis, IN 46204								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support student scholarships								
1005805 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Dyslexia Institute of Indiana, Inc								
8395 Keystone Crossing, Suite 102								
Indianapolis, IN 46240								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted support								
1005597 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Girls on the Run of Hamilton County								
P O Box 104								
Fishers, IN 46038								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Length of Service Gift								
1005842 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general operating support								
1005690 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Immigrant Welcome Center 2236 East Tenth Street Indianapolis, IN 46201-2006 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support immigrant rights								
1005520 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Indianapolis Zoological Society 1200 West Washington Street P O Box 22309 Indianapolis, IN 46222 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005840 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Leukemia and Lymphoma Society 9075 North Meridian Street, Suite 150 Indianapolis, IN 46260 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1005647 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Make a Wish Foundation 7330 Woodland Drive Suite 201 Indianapolis, IN 46278 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Make-a-Wish and Ms Claire whose dream is to go on a Disney Cruise								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Length of Service Gift								
1005873 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Make A Wish of Ohio Kentucky and Indiana								
2545 Farmers Drive								
Suite 300								
Columbus, OH 43235								
8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general operating support								
1005806 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
NORML Foundation								
1100 H Street Northwest, Suite 830								
Washington, DC 20005								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								
1005691 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Somos Un Pueblo Unido								
1804 Espinacitas Street								
Sante Fe, NM 87505								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support immigrant rights								
1005948 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Trinity United Methodist Church								
P O Box 606								
Lapel, IN 46051								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support REACH Student Ministry								
Total for Budget	\$0	\$13,000	\$13,000	\$0	\$0	\$0	\$0	\$0
Matching Gift								
1005902 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
100 Black Men of America, Inc								
141 Auburn Avenue								
Atlanta, GA 30303								
8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the 100 Black Men of Indianapolis GALA fundraiser								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005439 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
3 Marposas Montessori Foundation, Inc 133 North Villamere Drive Dowagiac, MI 49047 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support to educational programs								
1005802 STD	\$0	\$1,131	\$1,131	\$0	\$0	\$0	\$0	\$0
Achieving the Dream, Inc 8403 Colesville Road, Suite 450 Silver Spring, MD 20910-6331 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund								
1005833 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
Alice's, Inc P O Box 124 Valparaiso, IN 46384 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								
1005929 STD	\$0	\$1,620	\$1,620	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support where needed								
1005526 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Alzheimer's Association MA Chapter 480 Pleasant Street Watertown, MA 02472 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide program and research support								
1005588 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Alzheimer's Association of Greater Indiana 50 East 91st Street, Suite 100 Indianapolis, IN 46240 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support as needed in memory of Donna J Johnson								



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005898 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Alzheimer's Association, New York City Chapter 360 Lexington Avenue, 4th floor New York, NY 10017 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Brad Ellenwood, Athletes to End Alzheimers (NYC Marathon)								
1005917 STD	\$0	\$105	\$105	\$0	\$0	\$0	\$0	\$0
Alzheimers Disease and related Disorders Association, Inc 225 North Michigan Aveune 17th floor Chicago, IL 60601-7633 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Gloria Lewis								
1005919 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Alzheimers Disease and related Disorders Association, Inc 225 North Michigan Aveune 17th floor Chicago, IL 60601-7633 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support a cure for alzheimer's								
1005942 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Alzheimers Disease and related Disorders Association, Inc 6100 Dutchmans Lane, Suite 401 Louisville, KY 40205 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general operating expenses in memory of Jim Manion								
1005609 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
American Cancer Society P O Box 22718 Oklahoma City, OK 73123-1718 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Peggy Ann St John Jones								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005834 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
American Cancer Society 250 Williams Street Atlanta, GA 30303 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support pancreatic cancer research operations in memory of Anthony "Tony" Benner								
1005508 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
American College Personnel Association Educational Leadership Foundation 312 West Commercial Street P O Box 227 East Rochester, NY 14445 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide support of Diamond Honoree Lori Patton Davis								
1005756 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
American Diabetes Association 1701 North Beauregard Street Alexandria, VA 22311 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general operating support								
1005626 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
American Foundation for Suicide Prevention 120 Wall Street 29th floor New York, NY 10005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support								
1005786 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
American Foundation for Suicide Prevention 120 Wall Street 29th floor New York, NY 10005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Walk Out of Darkness Community Walk 2015 on behalf of Joy Strancar's AFSP's Northwest Arkansas								

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005515 STD	\$0	\$660	\$660	\$0	\$0	\$0	\$0	\$0
American Heart Association 5375 Southwest 7th Street Topeka, KS 66606 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Go Red for Women event								
1005832 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
American Heart Association 6500 Technology Center Drive Building F, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general programs								
1005851 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
American Heart Association 6500 Technology Center Drive Building F, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general operations								
1005712 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005401 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
American Jewish University 15600 Mulholland Drive Bel Air, CA 90077 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support Ziegler School								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005562 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
American Red Cross, Greater Houston Chapter 2700 Southwest Freeway Houston, TX 77098 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Tour du Rouge Bike Ride from Houston to New Orleans								
1005498 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
American Society for the Prevention of Cruelty of Animals 424 East 92nd Street New York, NY 10128 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support for animals rescued from cruelty and neglect								
1005378 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
American Technion Society 55 East 59th Street New York, NY 10022 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support advance research in revolutionary technologies								
1005387 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Arc of Indiana, The 107 North Pennsylvania Street Suite 800 Indianapolis, IN 46204 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the purposes of the Arc								
1005625 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Archdiocese of Indianapolis - Catholic Social Services 1400 N Meridian Street Indianapolis, IN 46202-2367 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005438 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Arizona Humane Society 1521 West Dobbins Road Phoenix, AZ 85041 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide shelter care for homeless animals								
1005881 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Art With A Heart 2605 East 25th Street, Suite 301 Indianapolis, IN 46218 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1005359 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Arts for Learning 3921 North Meridian Street, #210 Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support for school-based programs								
1005524 STD	\$0	\$903	\$903	\$0	\$0	\$0	\$0	\$0
Asian-Indian Community Foundation of Western New York P O Box 901 Williamsville, NY 14221 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the special needs children in New York state and women's organization in India								
1005795 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Association of American Colleges and Universities 1818 R Street Northwest Washington, DC 20009 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Centennial Days Funds								
1005323 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Association of Black Foundation Executives, Inc 333 7th Avenue, 13th Floor New York, NY 10001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005728 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Association of Black Foundation Executives, Inc 333 7th Avenue, 13th Floor New York, NY 10001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005839 STD	\$0	\$105	\$105	\$0	\$0	\$0	\$0	\$0
Association of Sycamore Schools Parent 9609 Montgomery Road Cincinnati, OH 45242 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Boosterthon								
1005463 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Athenaeum Foundation 401 East Michigan Street Indianapolis, IN 46204 9 / PC - Org supporting section 509 (a) (1) or (2) org 501 (c) (3) / 509 (a) 3								
To support the purposes of the foundation								
1005628 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Avon Education Foundation, Inc 7878 East County Road 100 North Avon, IN 46123 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Jocelyn Jenkins fundraising efforts for the Sycamore PTO Read-a-Thon								
1005629 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Avon Education Foundation, Inc 7878 East County Road 100 North Avon, IN 46123 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Jocelyn Jenkins fundraising efforts for the Sycamore PTO Read-a-Thon								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005630 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Avon Education Foundation, Inc 7878 East County Road 100 North Avon, IN 46123 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Amelia Jenkins fundraising efforts for the Sycamore PTO Read-a-Thon								
1005631 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Avon Education Foundation, Inc 7878 East County Road 100 North Avon, IN 46123 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Amelia Jenkins fundraising efforts for the Sycamore PTO Read-a-Thon								
1005373 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Bergen Catholic High School 1040 Oradell Avenue Oradell, NJ 07649 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the annual fund								
1005698 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Bergen Catholic High School 1040 Oradell Avenue Oradell, NJ 07649 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the annual campaign								
1005502 STD	\$0	\$360	\$360	\$0	\$0	\$0	\$0	\$0
Bethel African Methodist Episcopal Church 302 North Rogers Street Bloomington, IN 47404 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the stewardship campaign								

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Matching Gift								
1005662 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Bethel African Methodist Episcopal Church 302 North Rogers Street Bloomington, IN 47404 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the efforts and ministry								
1005356 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Big Brother Big Sisters of St Joseph County 218 West Washington Street Suite 710 South Bend, IN 46601 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide program support								
1005563 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Billy Graham Evangelistic Association 1 Billy Graham Parkway Charlotte, NC 28201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1005651 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Bishop Chatard High School 5885 Crittenden Avenue Indianapolis, IN 46220 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005878 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Bishop Chatard High School 5885 Crittenden Avenue Indianapolis, IN 46220 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the annual fund								



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005676 STD Boy Scouts of America Council 7125 Fall Creek Road North Indianapolis, IN 46256 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support in honor of Earl Goode, Mike Smith and John Thompson	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005642 STD Breck School 123 Ottawa Avenue North Minneapolis, MN 55422 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the annual fund	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1005400 STD Broad Ripple Village Association 6323 Guilford Avenue Indianapolis, IN 46220 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To provide general support	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1005437 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide scholarships to athletes	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1005744 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Butler Fund	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005537 STD Camptown, Inc 7998 Georgetown Road Suite 700 Indianapolis, IN 46268 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide unrestricted support								
1005341 STD Campus Crusade for Christ, Inc 100 Lake Hart Drive Orlando, FL 32832 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide general support								
1005345 STD Cathedral High School 5225 E 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide educational support programs								
1005546 STD Cathedral High School 5225 E 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To support the Pride of the Irish bands								
1005583 STD Cathedral High School 5225 E 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To support the theatre department								
1005853 STD Cathedral High School 5225 E 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To support need-based scholarships								

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Matching Gift								
1005367 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Catholic Charities Indianapolis 1400 N Meridian Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general program support								
1005380 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Catholic Relief Services P O Box 17090 Baltimore, MD 21298 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general program support								
1005317 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD 2603 North College Avenue Indianapolis, IN 46205 29 / PC - Organization holding a group exemption letter 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the care of the cats								
1005544 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD 2603 North College Avenue Indianapolis, IN 46205 29 / PC - Organization holding a group exemption letter 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support to Mr Bouds								
1005722 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD 2603 North College Avenue Indianapolis, IN 46205 29 / PC - Organization holding a group exemption letter 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the services of Cat's Haven								
1005814 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD 2603 North College Avenue Indianapolis, IN 46205 29 / PC - Organization holding a group exemption letter 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Mr Bouds sponsorship								

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Matching Gift								
1005386 STD Center for Leadership Development, Inc 2425 Dr Martin Luther King Jr Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide education and social services	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005340 STD Center for the Performing Arts, The 355 City Center Drive Carmel, IN 46032 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support educational programs	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1005440 STD Central Indiana Community Foundation 615 N Alabama St , Suite 119 Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support to the Foundation	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1005556 STD CG Jung Society of Sarasota Inc P O Box 50611 Sarasota, FL 34232 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005365 STD Chatham Arch Neighborhood Foundation, Inc P O Box 441125 Indianapolis, IN 46244 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide neighborhood street lights	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005327 STD Chicago Public Media, Inc 848 East Girand Avenue Chicago, IL 60611 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Serial Podcast	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

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Matching Gift								
1005930 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Child Crisis Arizona P O Box 4114 Mesa, AZ 85211 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support educational programs for families and children								
1005325 STD	\$0	\$19,500	\$19,500	\$0	\$0	\$0	\$0	\$0
Children's Museum of Indianapolis, Inc 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the annual fund								
1005595 STD	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
Christ United Methodist Church 318 North Union Westfield, IN 46074 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide \$600 to the operating fund and \$600 to the building fund								
1005509 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Christel House Academy, Inc 55 North Tibbs Avenue Indianapolis, IN 46222 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the media center								
1005904 STD	\$0	\$6,750	\$6,750	\$0	\$0	\$0	\$0	\$0
Christel House, Inc Suite 1990 10 West Market Street Indianapolis, IN 46204-2973 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide educational support								

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Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005405 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the annual fund	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005745 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the campaign gift	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1005754 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the operating fund	\$0	\$9,258	\$9,258	\$0	\$0	\$0	\$0	\$0
1005944 STD Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide support where needed	\$0	\$1,260	\$1,260	\$0	\$0	\$0	\$0	\$0
1005538 STD Clintonville-Beechwood Community Resources 3222 North High Street Columbus, OH 43202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To Support of the Erlanger Agency Food Drive	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1005916 STD Coburn Place Safehaven II, Inc 604 East 38th Street Indianapolis, IN 46205 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005943 STD Congregation of Holy Cross, U S Province P O Box 774 Norte Dame, IN 46556 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide care for elderly priests and religious	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0
1005433 STD Conner Prairie Museum, Inc 13400 Allisonville Road Fishers, IN 46038 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1005996 STD Conner Prairie Museum, Inc 13400 Allisonville Road Fishers, IN 46038 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support general programs	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1005406 STD Contra Costa Jewish Day School 955 Risa Road Lafayette, CA 94549 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To assist with future building expansion	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1005407 STD Contra Costa Jewish Day School 955 Risa Road Lafayette, CA 94549 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support programming and financial aid	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1005821 STD Cops for Kids of Indiana, Inc 1415 Shelbyville Street Steet Indianapolis, IN 46203-1946 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support-Caswell Golf Fundraiser	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005686 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Cornell University Suite 400 130 E Seneca Street Ithaca, NY 14850 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support Cornell Tech in New York City								
1005398 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Corona del Sol Band Boosters, Inc Tempe Union High School District 500 West Guadalupe Road Tempe, AZ 85283 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Percussion and Steel Drum Band								
1005455 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Corona Del Sol High School Tempe Union High School District 500 West Guadalupe Road Tempe, AZ 85283 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide support to the Corona del Sol High School Choir								
1005819 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Cougars for Better Education 3117 South Daniel Street Bloomington, IN 47401 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support school and departmental efforts								
1005646 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Dance Kaleidoscope, Inc 4603 Carendon Road, Suite 32 Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005590 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Dartmouth Hitchcock Health DHMC Development Office 1 Medical Center Drive Lebanon, NH 03756 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support for the Norris Cotton Cancer Center								
1005602 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Delta Upsilon Educational Foundation 8705 Founders Road Indianapolis, IN 46268 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the annual giving fund in honor of John W Duncan, Jr								
1005319 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
DePauw University 300 East Seminary Street P O Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the annual gift								
1005408 STD	\$0	\$950	\$950	\$0	\$0	\$0	\$0	\$0
DePauw University 300 East Seminary Street P O Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide educational support								
1005545 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Diocese of Venice in Florida 1000 Pinebrook Road Venice, FL 34285 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general programs								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005820 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Diocese of Venice in Florida								
19680 Cypress View Drive								
Fort Myers, FL 33967								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005354 STD	\$0	\$210	\$210	\$0	\$0	\$0	\$0	\$0
Doctors Without Borders								
333 7th Avenue, Floor 2								
New York, NY 10001								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide lifesaving care to people in critical situations								
1005739 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Donors Choose								
213 West 35th Street								
2nd Floor East								
New York, NY 10001								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support "Enhancing student learning with IDADS"								
Kathleen Macsua's Classroom								
1005488 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Michigan University Foundation								
P O Box 972057								
Upsilon, MI 48197								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support EMU Baseball Head Off Dinner and EMU Baseball								
1005357 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005457 STD	\$0	\$1,800	\$1,800	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005458 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005459 STD	\$0	\$10,950	\$10,950	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support								
1005483 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005517 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005518 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005519 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005569 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005570 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005571 STD	\$0	\$2,700	\$2,700	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005603 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005696 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005697 STD	\$0	\$1,860	\$1,860	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005726 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005729 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005757 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005758 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005772 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005813 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005861 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005869 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005880 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005889 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005890 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005949 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005950 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005838 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Education Opens Doors, Inc								
2929 Canton Street								
Dallas, TX 75226								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support to the general fund								
1005466 STD	\$0	\$4,821	\$4,821	\$0	\$0	\$0	\$0	\$0
Eskenazi Health Foundation								
720 Eskenazi Avenue								
Fifth Third Bank Building								
Indianapolis, IN 46202								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the work of the foundation in providing health to the underserved community								
1005871 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Estes Park Learning Place, The								
600 South Street Vrain Avenue								
Unit 2								
Estes Park, CO 80517								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005480 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Estes Park Public Library Foundation								
P O Box 1470								
Estes Park, CO 80517-1470								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the endowment								
1005740 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Exotic Animal Rescue and Pet Sanctuary								
P O Box 736								
Brownsburg, IN 46112								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide medical support to the Avian and Exotic Animal Clinic								
1005688 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Experience Matters Consortium								
360 East Coronado Road								
Suite 170								
Phoenix, AZ 85004								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support operations and to match 200 older adults in community service projects including early literacy, volunteer building in schools, and grade level reading								
1005928 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Experience Matters Consortium								
360 East Coronado Road								
Suite 170								
Phoenix, AZ 85004								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support educational programs for re-careering adults and non-profit entities								
1005364 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Fairhaven Foundation								
P O Box 441683								
Fishers, IN 46204								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide shelter								



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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005803 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Fairview Center United Methodist 1495 90th Street Monmouth, IL 61462 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support in memory of Edward A Appleby								
1005769 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support								
1005779 STD	\$0	\$3,600	\$3,600	\$0	\$0	\$0	\$0	\$0
Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support								
1005452 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Fathers and Families Resource/Research Center, Inc 2835 N Illinois Street Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide social services								
1005794 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
First Baptist Church of Elkridge 5795 Paradise Avenue Elkridge, MD 21075 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support attendance at the 2015 Women's Conference								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005777 STD First United Methodist Church 149 West Main Street Gallatin, TN 37066 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the general purposes in memory of Bette Hendrickson	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1005622 STD Flonda Studio Theatre, Inc 1241 North Palm Avenue Sarasota, FL 34236 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005402 STD Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the activates of the clinic and in honor Stefanie's adopted cat	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005638 STD Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the spay/neuter services	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1005783 STD Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To assist FACE end euthansia in the community by ensuring accessible and affordabel spay/neuter services	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005856 STD Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support in memory of Reilly Ford	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1005618 STD Franklin College of Indiana 101 Branigin Boulevard Franklin, IN 46131 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support scholarship	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1005941 STD Friends of Indianapolis Dogs Outside PO Box 30069 Indianapolis, IN 46230 2 / PC - Public charity 501 (c) (3) / 509 (a) (1)  To provide general support in honor of Christine Marson	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1005733 STD Gateway to College National Network 529 Southeast Grand Avenue, Suite 300 Portland, OR 97214 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To re-engage high school dropouts via dual credit community college courses	\$0	\$6,750	\$6,750	\$0	\$0	\$0	\$0	\$0
1005677 STD General Conference of Seventh Day Adventist P O Box 13482 Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support of community outreach, youth organizations and the food pantry	\$0	\$9,240	\$9,240	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005314 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide operating support								
1005762 STD	\$0	\$495	\$495	\$0	\$0	\$0	\$0	\$0
Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005324 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Gleaners Food Bank of Indiana, Inc 3737 Waldemer Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005391 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Gleaners Food Bank of Indiana, Inc 3737 Waldemer Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the fight against hunger								
1005499 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Gleaners Food Bank of Indiana, Inc 3737 Waldemer Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005989 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Golden Retriever Reserve & Community Education, Inc (GRRACE) P O Box 513 Plainfield, IN 46168 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general programs								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>Matching Gift</b>								
1005465 STD Goodwill Education Initiatives, Inc 1635 West Michigan Street Indianapolis, IN 46222 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Excel Center Charter School	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005330 STD Guild, Inc 130 Wabasha Street South, Suite 90 Saint Paul, MN 55107 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To be used to support the IRTS program in Dakota County's South Saint Paul location for direct client support, particularly if it would allow an extended stay for those who could benefit from additional time in the home's environment This gift is given in honor of the memory of Stephen Chapman and his family	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1005461 STD Habitat for Humanity Central Arizona 115 East Watkins Street Phoenix, AZ 85004 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the construction of homes for Arizona families	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005896 STD Habitat for Humanity International, Inc P O Box 7024 Americus, GA 31709 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Indianapolis projects	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1005337 STD Haiti Nursing Foundation 3135 South State Street, 350-B Ann Arbor, MI 48106 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Nursing School Educational Programs	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005376 STD Hancock Regional Hospital Foundation 801 North State Street Greenfield, IN 46140 21 / SO II - Org supporting section 509 (a) (3) Type II 501 (c) (3) / 509 (a) 3 Type II  To provide general support	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
1005780 STD Harrison Center for the Arts 1505 North Delaware Street Indianapolis, IN 46202 20 / SO I - Org supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I  To provide unrestricted support	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1005645 STD Hawthorne Social Service Association, Inc 2440 West Ohio Street Indianapolis, IN 46222 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support capital campaign for facility renovation	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1005872 STD Healthy Worthington Resource Center 6700 Huntley Road Columbus, OH 43229 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To purchase food for clients of the pantry	\$0	\$639	\$639	\$0	\$0	\$0	\$0	\$0
1005972 STD Healthy Worthington Resource Center 6700 Huntley Road Columbus, OH 43229 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support for the Children's Corner	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1005660 STD Heartland Truly Moving Pictures, Inc 1043 Virginia Avenue Suite 2 Indianapolis, IN 46203-1761 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005784 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted support								
1005866 STD	\$0	\$525	\$525	\$0	\$0	\$0	\$0	\$0
Herron-Morton Place Foundation, Inc P O Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								
1005560 STD	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
Hillel the Foundation for Jewish Campus Life 2736 Bancroft Way Berkeley, CA 94704 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To underwrite Passover meals for students								
1005474 STD	\$0	\$9,375	\$9,375	\$0	\$0	\$0	\$0	\$0
Hillel The Foundation for Jewish Campus Life 800 Eighth Street, Northwest Washington, DC 20001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Hillel's campus outreach efforts								
1005464 STD	\$0	\$3,600	\$3,600	\$0	\$0	\$0	\$0	\$0
Hindu Temple of Central Indiana 3350 North German Church Road Indianapolis, IN 46235 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the temple construction project								
1005671 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Hindu Temple of Central Indiana 3350 North German Church Road Indianapolis, IN 46235 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the temple construction project								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005923 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Holy Cross Hospital, Inc 4725 North Federal Highway Fort Lauderdale, FL 33308 5 / PC - Hospital care, medical education or research 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To support the Cancer Center								
1005346 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005737 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005738 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide seminar education								
1005318 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School 7243 E 10th Street Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support								
1005549 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School 7243 E 10th Street Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support								



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005721 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support								
1005823 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the National Catholic Youth Conference Fundraiser								
1005849 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the PTP Trash Bag Fundraiser								
1005992 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Security Project								
1005481 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Hope Hospice and Community Services, Inc								
9470 Healthpark Circle								
Fort Myers, FL 33908								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Peggy L Mongan Ritch								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005960 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Hopkins House 5904 Richmond Highway, Suite 525 Alexandria, VA 22303 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support preschool scholarships for children in need								
1005715 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Hosparus 3532 Ephraim McDowell Drive Louisville, KY 40205 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Janice Ward Memorial								
1005610 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Howard University 2225 Georgia Avenue, Suite 901 Washington, DC 20059 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support student scholarships								
1005616 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Howard University 2225 Georgia Avenue, Suite 901 Washington, DC 20059 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support a Student Campaign								
1005825 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Human Rights Watch 350 Fifth Avenue 34th Floor New York, NY 10118 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support US program								
1005342 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the care of the animals								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005361 STD	\$0	\$240	\$240	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general operating support								
1005536 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support								
1005727 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general operating support								
1005732 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support								
1005879 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support								
1005892 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005905 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To provide general support	\$0	\$78	\$78	\$0	\$0	\$0	\$0	\$0
1005925 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support the no-kill programs of the Humane Society	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005955 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support the Parade of Paws	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1005997 STD Illinois Institute of Technology Chicago-Kent College of Law Suite 310 565 West Adams Street Chicago, IL 60661 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide general support of student learning	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1005368 STD Immigrant Welcome Center 2236 East Tenth Street Indianapolis, IN 46201-2006 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general operating support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005716 STD Immigrant Welcome Center 2236 East Tenth Street Indianapolis, IN 46201-2006 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general operating support	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005742 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
India Association of Indianapolis-FAC 6702 South 850 East Zionville, IN 46077 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the 2015 donation for the promotion of Indian Cultural Fine Arts								
1005759 STD	\$0	\$3,885	\$3,885	\$0	\$0	\$0	\$0	\$0
Indiana Amateur Baseball Association P O Box 681372 Indianapolis, IN 46268 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the general fund								
1005860 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Indiana Bar Foundation 615 North Alabama Suite 122 Indianapolis, IN 46204 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general program support								
1005596 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Indiana Bicycle Coalition, Inc 242 East Market Street, Suite 102 Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support bicycle education and outreach programs								
1005817 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Indiana Chapter Cystic Fibrosis Foundation 1261 West 86th Street Suite E-2 Indianapolis, IN 46260 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support to the Guys and Dolls Gala Drew Werling Fundraising								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005681 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Indiana Coalition Against Domestic Violence								
1915 West 18th Street								
Suite B								
Indianapolis, IN 46202								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general program support								
1005621 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Indiana Connected by 25, Inc								
2625 North Meridian Street								
Suite 48								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1005442 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana Family Institute								
3600 West 96th Street								
Indianapolis, IN 46268								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support marriage and relationship counseling services								
1005348 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Indiana Natural Resources Foundation								
402 West Washington W256								
Indianapolis, IN 46204								
7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support the purposes of the foundation								
1005320 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
301 University Boulevard								
Suite 1031								
Indianapolis, IN 46202								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide support to the annual fund of the class of 1983								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005382 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
301 University Boulevard								
Suite 1031								
Indianapolis, IN 46202								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide educational support to the IU Medical School								
1005383 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
301 University Boulevard								
Suite 1031								
Indianapolis, IN 46202								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide educational support to the IU School of Law-McKinney								
1005410 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
301 University Boulevard								
Suite 1031								
Indianapolis, IN 46202								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide support to the IUPUI Music Academy scholarships								
1005411 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
301 University Boulevard								
Suite 1031								
Indianapolis, IN 46202								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the G Cleveland Wilhoit Scholarship Endowment								
1005412 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
301 University Boulevard								
Suite 1031								
Indianapolis, IN 46202								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the IU SPEA Dean's Council Scholarships								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005443 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
301 University Boulevard								
Suite 1031								
Indianapolis, IN 46202								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the Kelly Alumni Fund								
1005445 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
301 University Boulevard								
Suite 1031								
Indianapolis, IN 46202								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the IU Medical School Fellowship Program								
1005446 STD	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
301 University Boulevard								
Suite 1031								
Indianapolis, IN 46202								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the IU Robert H McKinney School of Law								
1005650 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
301 University Boulevard								
Suite 1031								
Indianapolis, IN 46202								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the general programs and research of the cancer center								
1005699 STD	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
301 University Boulevard								
Suite 1031								
Indianapolis, IN 46202								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide unrestricted student athletics								



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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005746 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the Divine Nine Plots Project(tribute to NPHC)								
1005854 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide general support to the IU Law School in memory of Thomas Lofton								
1005991 STD	\$0	\$37,350	\$37,350	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support IU programs								
1005995 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide unrestricted support								
1005827 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Indianapolis Children's Choir 4600 Sunset Avenue Indianapolis, IN 46208 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general operating support								

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005338 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indianapolis Legal Aid Society Inc								
615 N Alabama #122								
Indianapolis, IN 46204-1497								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005982 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Indianapolis Legal Aid Society Inc								
615 N Alabama #122								
Indianapolis, IN 46204-1497								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general programs								
1005543 STD	\$0	\$210	\$210	\$0	\$0	\$0	\$0	\$0
Indianapolis Museum of Art								
4000 Michigan Rd								
Indianapolis, IN 46208-3326								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005399 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra								
32 East Washington Street								
Suite 600								
Indianapolis, IN 46204-2919								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1005713 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra								
32 East Washington Street								
Suite 600								
Indianapolis, IN 46204-2919								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005760 STD	\$0	\$8,094	\$8,094	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general operating fund								
1005822 STD	\$0	\$25,500	\$25,500	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide education and musical performance lessons								
1005893 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1005778 STD	\$0	\$9,687	\$9,687	\$0	\$0	\$0	\$0	\$0
Indianapolis Zoological Society 1200 West Washington Street P O Box 22309 Indianapolis, IN 46222 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1005384 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Interlochen Center for the Arts P O Box 199 Interlochen, MI 49643-0199 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide student scholarships for th Arts Academy Boarding School								

**Annual Report Financial Information - 2015  
Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005747 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Grace Weisenbach's team as part of the Purdue University Dance Marathon	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1005824 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the medical care	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1005920 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support of Riley Children's Foundation	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1005984 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general program support	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1005355 STD Juvenile Diabetes Research Foundation - Indiana State Chapter 10401 North Meridian Street Suite 150 Indianapolis, IN 46240 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide research programs support	\$0	\$15,750	\$15,750	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2015**

**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005409 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Kannada Association of Indianapolis, Inc 4087 Brown Farm Drive Fisher, IN 46074 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the cultural music program								
1005601 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Kappa Kappa Kappa, Inc P O Box 5111 Zionsville, IN 46077 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support community work								
1005785 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Kentuckiana Pug Rescue P O Box 2773 Indianapolis, IN 46206 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								
1005343 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Kiwanis Foundation of Indianapolis, Inc 320 North Meridian, Suite 1020 Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide college scholarships								
1005736 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Knox College 2 East South Street, K-230 Galesburg, IL 61401 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the annual fund								
1005661 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Leukemia & Lymphoma 1311 Mamaroneck Avenue White Plains, NY 10605 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005553 STD Leukemia and Lymphoma Society 9075 North Meridian Street, Suite 150 Indianapolis, IN 46260 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support in memory of Jeanette Hendry	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005885 STD Leukemia and Lymphoma Society 9075 North Meridian Street, Suite 150 Indianapolis, IN 46260 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Light the Night event	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1005372 STD Life Centers 3901 West 86th #111 Indianapolis, IN 45268 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the purchase, maintenance and operational training of ultrasound equipment	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005911 STD Linden Hall School for Girls 212 East Main Street Lititz, PA 17543 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide scholarship support	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1005385 STD Little Sisters of the Poor of Indianapolis, Inc 2345 West 86th Street Indianapolis, IN 46260 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general program support	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005659 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Little Star Center, Inc 12726 Hamilton Crossing Boulevard Carmel, IN 46032 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted support								
1005915 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Longview Bible Church P O Box 86 Owings Mills, MD 21117 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted general support								
1005743 STD	\$0	\$11,700	\$11,700	\$0	\$0	\$0	\$0	\$0
Lyme Historians, Inc P O Box 41 Lyme, NH 03768 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								
1005388 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Macalester College 1600 Grand Avenue Saint Paul, MN 55105 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide general operating support								
1005664 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Make A Wish of Ohio Kentucky and Indiana 2545 Farmers Drive Suite 300 Columbus, OH 43235 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To make children's wishes come true								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005620 STD	\$0	\$1,974	\$1,974	\$0	\$0	\$0	\$0	\$0
March of Dimes 1345 Ohio Street Terre Haute, IN 47807 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support of Susan Johnson's efforts for the March for Babies as part of the Zeta Phi Beta Sorority, Inc - Upsilon Kappa Zeta team								
1005632 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
March of Dimes Birth Defects 6330 East 75th Street, Suite 306 Indianapolis, IN 46250 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support programs that help moms have healthy, full term pregnancies								
1005578 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
March of Dimes Foundation 12660 Coit Road, Suite 200 Dallas, TX 75251 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the March for Babies								
1005604 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
March of Dimes Foundation 12660 Coit Road, Suite 200 Dallas, TX 75251 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the March for Babies								
1005414 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Masorti Foundation 475 Riverside Dr , Suite 832 New York, NY 10115 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the advance work of the Masorti Foundation								



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Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005548 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Massachusetts Institute of Technology 600 Memorial Drive W 98-2nd Floor Cambridge, MA 02139-4822 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide support where most needed								
1005891 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Mayo Foundation 200 1st Street, Southwest Rochester, MN 55905 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support CLL research								
1005370 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1005371 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1005434 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support eucation and public radio/TV								
1005705 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support WFYI public media programming								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005706 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support TV and Radio programming provided by WFYI	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1005707 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1005864 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide annual support	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005901 STD Michigan Maritime Museum 260 Dyckman Avenue South Haven, MI 49090 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted operating funds	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1005350 STD MikeRowe Works Foundation 1207 4th Street PH 1 Santa Monica, CA 90401 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support scholarships	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005816 STD Military with PTSD 713 North 2nd Avenue Evansville, IN 47710 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Explosion of Kindness Program	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005801 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Minnesota Public Radio 480 Cedar Street St Paul, MN 55101 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support radio broadcast and programs of the Writer's Almanac including access to daily poetry and Literature summaries on email								
1005552 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Miracle Place Inc 940 North Temple Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1005547 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Moody Bible Institute of Chicago 820 North LaSalle Boulevard Chicago, IL 60610 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the annual campaign								
1005614 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Morgan County Humane Society 690 W Mitchell Ave Martinsville, IN 46151 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Mary Margaret MacKean								
1005396 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Mosaic Christian Church 7024 Troy Hill Drive Suite F Elkridge, MD 21075 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Upside Down Building Fund								

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005339 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Mount Holyoke College								
50 College Street								
South Hadley, MA 02075-1485								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Frances Perkins Scholars endowment								
1005530 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Mount Holyoke College								
50 College Street								
South Hadley, MA 02075-1485								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support endowed scholarships								
1005692 STD	\$0	\$28,050	\$28,050	\$0	\$0	\$0	\$0	\$0
Mount Holyoke College								
50 College Street								
South Hadley, MA 02075-1485								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the endowment fund for financial aid								
1005352 STD	\$0	\$13,500	\$13,500	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work								
1005478 STD	\$0	\$5,400	\$5,400	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work								

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Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005523 STD	\$0	\$5,400	\$5,400	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work								
1005565 STD	\$0	\$5,400	\$5,400	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work								
1005612 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work								
1005663 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work								
1005701 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005761 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for the community ministry work								
1005807 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work								
1005874 STD	\$0	\$1,800	\$1,800	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work								
1005404 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Mount Zion Baptist Church								
P O Box 862								
Belton, SC 29627								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005924 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Mount Zion Baptist Church								
P O Box 862								
Belton, SC 29627								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005579 STD Naples United Church of Christ 5200 Crayton Road Naples, FL 34103 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the endowment	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1005460 STD National Museum of American Jewish History 101 South Independence Mall East Philadelphia, PA 19106 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide support for the museum's programming	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1005829 STD Network of International Christian Schools 3790 Goodman Road East Southaven, MS 38672 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Network of International Christian Schools(Jason Lantz #003387) No part of this gift may be assigned to Jason Lantz's salary or personal benefits	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1005449 STD New Hampshire Charitable Foundation 37 Pleasant Street Concord, NH 03301-4005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the annual fund	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005456 STD New Testament Church 10201 West Bradley Road Milwaukee, WI 53224 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005554 STD	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
New Testament Church								
10201 West Bradley Road								
Milwaukee, WI 53224								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005718 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
New Testament Church								
10201 West Bradley Road								
Milwaukee, WI 53224								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005719 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
New Testament Church								
10201 West Bradley Road								
Milwaukee, WI 53224								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005852 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
New Testament Church								
10201 West Bradley Road								
Milwaukee, WI 53224								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005927 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
New Testament Church								
10201 West Bradley Road								
Milwaukee, WI 53224								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005415 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Noble of Indiana								
7701 East 21st Street								
Indianapolis, IN 46219								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support to Noble of Indiana programs								



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005906 STD Norfolk State University Foundation, Inc Office of the President 700 Park Avenue Suite 520 Norfolk, VA 23504-8000 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)  To support STEM scholarships	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005770 STD Northwestern University 2020 Ridge Avenue, Suite 230 Gift/Record Services Evanston, IL 60208-4305 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Medill School of Journalism	\$0	\$4,644	\$4,644	\$0	\$0	\$0	\$0	\$0
1005781 STD Northwood Christian Church 4550 Central Avenue Indianapolis, IN 46205 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support general ministries of the church, including the food bank	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1005922 STD Northwood Christian Church 4550 Central Avenue Indianapolis, IN 46205 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the church ministry	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1005444 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support educational advancement programs	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005959 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support areas of greatest need-Sornn Society	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1005983 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Ford Family Program within Kellogg Institute for International Studies	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1005673 STD Oaks Academy, The 2301 N Park Avenue Indianapolis, IN 46205 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the middle school launch	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005826 STD Oaks Academy, The 2301 N Park Avenue Indianapolis, IN 46205 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide operating support	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005379 STD Operation Smile 3641 Faculty boulevard Virginia Beach, VA 23453-9900 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general program support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005636 STD Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the annual gift	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1005441 STD Our Lady of Mount Carmel Church 14598 Oakridge Road Carmel, IN 46032 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support general church operations	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1005592 STD Our Lady of Mount Carmel Church 14598 Oakridge Road Carmel, IN 46032 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support general operations	\$0	\$2,400	\$2,400	\$0	\$0	\$0	\$0	\$0
1005815 STD Our Lady of Mount Carmel Church 14598 Oakridge Road Carmel, IN 46032 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide for general operations	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1005788 STD Owen County Humane Society 2014 Romona Road Spencer, IN 47460 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To provide unrestricted support	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005366 STD Oxfam America 226 Causeway Street, 5th Floor Boston, MA 02114 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the purposes of Oxfam America Sister on the Planet Ambassador	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005550 STD Oxfam America 226 Causeway Street, 5th Floor Boston, MA 02114 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the work of Oxfam	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1005720 STD Palmetto Project 6296 Rivers Avenue, Suite 100 North Charleston, SC 29406 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Low Country Ministries-Reverend Pickney Fund-Mother Emanuel AME Church, Charleston, South Carolina	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005702 STD PearlPoint Cancer Support 2817 West End Avenue #126-263 Nashville, TN 37203 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide support in memory of her friend and sorority sister, Jamison "Jamie" Dubnicek	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005946 STD Pennyroyal Hospice, Inc 220 Burley Avenue Hopkinsville, KY 42240 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general operating expenses in memory of Jim Manion	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1005863 STD Permanent Endowment Fund for Martha's Vineyard P O Box 1182 Oak Bluffs, MA 02557 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide scholarship support	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005634 STD Philadelphia Counseling Coaching and Spiritual Direction, Inc 120 East Market Street, Suite 1020 Indianapolis, IN 46204 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support programs that incorporate community development and crime prevention	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005403 STD Planned Parenthood of Greater Indiana, Inc 200 South Meridian Street, Suite 400 P O Box 397 Indianapolis, IN 46206 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the purposes of PPINK	\$0	\$6,750	\$6,750	\$0	\$0	\$0	\$0	\$0
1005613 STD Platte River Whooping Crane Maintenance Trust, Inc 6611 West Whooping Crane Drive Wood River, NE 68883 9 / PC - Org supporting section 509 (a) (1) or (2) org 501 (c) (3) / 509 (a) 3  To provide unrestricted support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005679 STD POISE Foundation Two Gateway Center, Suite 1700 603 Stanwik Street Pittsburgh, PA 15222 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005655 STD President and Trustees of Bates College 220 College Street Lewiston, ME 04240 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Bates Fund	\$0	\$21,000	\$21,000	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005674 STD	\$0	\$7,800	\$7,800	\$0	\$0	\$0	\$0	\$0
PrimeLife Enrichment, Inc 1078 Third Avenue, Southwest Carmel, IN 46032 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005328 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
ProAct, Inc 3195 Neil Armstrong Boulevard Eagan, MN 55121 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide transportation for clients in the ProAct program in honor of Shane Chapman, his brother Shad and their parents, Craig and Lynn Chapman								
1005351 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Providence Cristo Rey High School 75 North Belleview Place Indianapolis, IN 46222 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide educational support programs								
1005418 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Purdue Research Foundation 403 West Wood Street West Lafayette, IN 47907-2007 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support to Purdue University								
1005479 STD	\$0	\$4,113	\$4,113	\$0	\$0	\$0	\$0	\$0
Puritan Missionary Baptist Church 872 West 27th Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide community service and advance God's Kingdom								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005551 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
RBC Ministries								
3000 Kraft Avenue Southeast								
Grand Rapids, MI 49512								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005990 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
RBC Ministries								
3000 Kraft Avenue Southeast								
Grand Rapids, MI 49512								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005683 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church								
1505 North Delaware Street								
Indianapolis, IN 46202								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005684 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church								
1505 North Delaware Street								
Indianapolis, IN 46202								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005685 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church								
1505 North Delaware Street								
Indianapolis, IN 46202								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1005956 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church								
1505 North Delaware Street								
Indianapolis, IN 46202								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								

**Annual Report Financial Information - 2015  
Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005957 STD Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1005958 STD Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1005329 STD River Valley Project Explore Foundation PO Box 241393 Apple Valley, MN 55124-1393 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide direct support to clients in honor of Shad Chapman and his parents, Craig and Lynn Chapman	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1005730 STD Ronald McDonald House of Indiana 435 Limestone Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general program support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005487 STD Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To provide unrestricted support	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0



**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005894 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Saint Anselm College 100 St Anselm Drive, Box 1738 Manchester, NH 03102-1310 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support Abbot McCarthy's OSB Scholarship Fund								
1005374 STD	\$0	\$15,000	\$0	\$0	\$15,000	\$0	\$0	\$0
Saint Joseph's College P O Box 870 Rensselaer, IN 47978 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide for the J Bonnie Newman Scholarship and the William and Louisa Newman Scholarships								
1005476 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Saint Joseph's College 278 Whites Bridge Road Standish, ME 04084 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the J Bonnie Newman Scholarship and the William and Louisa Newman Scholarship								
1005903 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Saint Joseph's College P O Box 870 Rensselaer, IN 47978 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide for general operations								
1005360 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide food and shelter to those in need								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005375 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general program support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005751 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the general fund	\$0	\$2,421	\$2,421	\$0	\$0	\$0	\$0	\$0
1005397 STD San Francisco Jewish Communications Publications 225 Bush Street, Suite 780 San Francisco, CA 94104 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To expand social media outreach	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1005708 STD Santa Fe Community Foundation PO Box 1827 Santa Fe, NM 87504-1827 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general operating support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005741 STD Seccina Memorial High School 5000 Nowland Ave Indianapolis, IN 46201 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide need-based scholarships	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005844 STD Scholarship America, Inc P O Box 1044 Bloomington, IN 47402 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support scholarship efforts and programming	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005993 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
School on Wheels, Corp 2605 East 62nd Street Suite 2005 Indianapolis, IN 46220 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support of learning and reading in the home								
1005491 STD	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
Sheperd Community, Inc 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								
1005381 STD	\$0	\$1,872	\$1,872	\$0	\$0	\$0	\$0	\$0
Shepherd Community, Inc 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the purposes of the Shepherd Community Center								
1005505 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Shepherd Community, Inc 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Tech High School Band								
1005506 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Shepherd Community, Inc 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the START Committee								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005868 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Sigma Alpha Epsilon Educational & Chantable Fund-MO Alpha Chapter 4741 Central Street, Suite 116 Kansas City, MO 64112 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								
1005952 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Skyline Wish Builders, Inc 2401 North 24th Avenue Phoenix, AZ 85009 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide Christmas boxes for children in need								
1005541 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Society for the Protection of New Hampshire Forests 54 Portsmouth Street Concord, NH 03301 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide program support								
1005711 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Somos Un Pueblo Unido 1804 Espinacitas Street Sante Fe, NM 87505 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1005850 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
South Haven Instrumental Music Booster c/o Al Bubuisson 76401 16th Avenue South Haven, MI 49090 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To equip the band with appropriate instruments								

**Annual Report Financial Information - 2015**

**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005490 STD Southport Presbyterian Church 7525 McFarland Boulevard Indianapolis, IN 46237 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide 1/3 to elementary school, 1/3 to the preschool, and 1/3 for school supply program	\$0	\$2,400	\$2,400	\$0	\$0	\$0	\$0	\$0
1005448 STD Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the Pastor's Fund	\$0	\$180	\$180	\$0	\$0	\$0	\$0	\$0
1005593 STD Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the Pastor's Fund	\$0	\$270	\$270	\$0	\$0	\$0	\$0	\$0
1005734 STD Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the pastor's fund	\$0	\$270	\$270	\$0	\$0	\$0	\$0	\$0
1005321 STD Southside Animal Shelter 1614 West Edgewood Avenue Indianapolis, IN 46217 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To provide cat food and supplies	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1005985 STD Southside Animal Shelter 1614 West Edgewood Avenue Indianapolis, IN 46217 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support the cats in honor of our adoptees	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005369 STD Southside Youth Council, Inc 3505 North Washington Boulevard Indianapolis, IN 46205 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support youth services	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005764 STD Special Olympics, Inc PO Box 44094 Indianapolis, IN 46244-0094 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general operating support	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1005789 STD St Charles Borromeo School 2224 East Third Street Bloomington, IN 47401 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the St Charles Legacy Fund	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005931 STD St Hilda's & St Hugh's School 619 West 114th Street New York, NY 10025 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide general academic support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005347 STD St Ignatius College of Chicago 1076 W Roosevelt Rd Chicago, IL 60608 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide the annual fund	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1005639 STD St Joseph Montessori School 933 Hamlet Street Columbus, OH 43201 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the 2015 Techno Trek	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005888 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
St Joseph's Indian School								
1301 North Main Street								
Chamberlain, SD 57326								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support								
1005635 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
St Jude's Children Research Hospital								
501 St Jude Place								
Memphis, TN 38015								
5 / PC - Hospital care, medical education or research 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To provide general operating support								
1005497 STD	\$0	\$7,800	\$7,800	\$0	\$0	\$0	\$0	\$0
St Luke's United Methodist Church								
100 West 86th Street								
Indianapolis, IN 46260								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support outreach								
1005800 STD	\$0	\$10,245	\$10,245	\$0	\$0	\$0	\$0	\$0
St Luke's United Methodist Church								
100 West 86th Street								
Indianapolis, IN 46260								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support to the Getting Ahead Program								
1005326 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church								
4720 East 13th Street								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Giving Tree program								
1005859 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church								
4720 E 13th St								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support CYO athletics								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005887 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Stand for Children Leadership Center 407 North Fulton Street Suite 101 Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted operating funds								
1005344 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Stop the Suffering 3061 London Hollow Road Road Northeast Newark, OH 43055 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support								
1005680 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Susan G Komen, Indiana 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Race for the Cure								
1005436 STD	\$0	\$16,500	\$16,500	\$0	\$0	\$0	\$0	\$0
Susquehanna University 514 University Avenue Selinsgrove, PA 17870 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support educational advancement programs								
1005542 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Teach for America 315 West 36th Street, 8th floor New York, NY 10018 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the work of TFA in Indianapolis								



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005489 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Temple University TASB 3rd Floor 1852 North 10th Street Philadelphia, PA 19122 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the College of Liberal Arts Student Assistance Fund								
1005749 STD	\$0	\$7,764	\$7,764	\$0	\$0	\$0	\$0	\$0
The Mind Trust 1630 North Meridian Street Suite 450 Indianapolis, IN 46202 20 / SO I - Org supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I								
To support the general fund								
1005714 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Think New Mexico 1227 Paseo de Peralta Santa Fe, NM 87501 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005594 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Tides Center P O Box 10102 Oakland, CA 94610 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support "Love Shouldn't Hurt" collaborative on college campuses								
1005897 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Trinity Lutheran Church of Cyrus 200 East Main Street, P O Box 220 Cyrus, MN 56323 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support activities wherever needed in honor of Diane and Joel Hanse								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005311 STD Trinity Preschool 217 East 7th Lapel, IN 46051 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide preschool program support	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1005921 STD Trustees of Purdue University, The 403 West Wood Street West Lafayette, IN 47907 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide general support of the University and the Ringel Gallery in the Union Building	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1005462 STD UCLA Foundation 10920 Wilshire Boulevard, 11th Floor Los Angeles, CA 90024 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the work of the Nazarian Center	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005858 STD UCLA Foundation 10920 Wilshire Boulevard, 11th Floor Los Angeles, CA 90024 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To further the work of the Nazarian Center	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1005870 STD Unchained At Last 231 North Avenue West #189 Westfield, NJ 07090 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general operating support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005389 STD United Synagogue of Conservative Judaism 820 Second Avenue New York, NY 10017-4504 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the Millennial Engagement Project	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005695 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
United Synagogue of Conservative Judaism								
820 Second Avenue								
New York, NY 10017-4504								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Paul and Nina Freedman Restricted Fund								
1005377 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Hope Academy								
1005419 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the programs of the Julian Center and the Little Red Door								
1005503 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support education and the community								
1005750 STD	\$0	\$10,866	\$10,866	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general funds								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005883 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the United Christmas Service								
1005884 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Hope Academy								
1005899 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support of the United Way Mission								
1005473 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
University of California Berkeley Foundation								
2080 Addison Street, #4200								
Berkeley, CA 94720-4200								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the work of the Berkeley Institute								
1005682 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
University of Dubuque								
2000 University Avenue								
Dubuque, IA 52001								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the annual fund(50%) and the Heritage Center(50%)								
1005580 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
University of Florida Foundation, Inc								
P O Box 14425								
Gainesville, FL 32604-2425								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Florida Opportunity Scholarship Fund								

# Annual Report Financial Information - 2015

## Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1005349 STD University of Indianapolis 1400 East Hanna Avenue Indianapolis, IN 46227 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide Dominican Mission supplies	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1005482 STD University of Minnesota Foundation P O Box 860266 Minneapolis, MN 55486-0266 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Mezin-Koats Colon Cancer Research Fund	\$0	\$162	\$162	\$0	\$0	\$0	\$0	\$0
1005525 STD University of Minnesota Foundation P O Box 860266 Minneapolis, MN 55486-0266 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Mezin-Koats Colon Cancer Research Fund	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1005421 STD University of New Hampshire Foundation, Inc Elliott Alumni Center 9 Edgewood Road Durham, NH 03824 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)  To provide scholarship support to the Gail A Bigglestone Women's Athletic Scholarship Fund	\$0	\$18,750	\$18,750	\$0	\$0	\$0	\$0	\$0
1005422 STD University of New Hampshire Foundation, Inc Elliott Alumni Center 9 Edgewood Road Durham, NH 03824 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)  To support the EC Student International Service Initiative	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005420 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
University of Pennsylvania 601 Franklin Building 3451 Walnut Street Philadelphia, PA 19104 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support Biddle Law Library at the University of Pennsylvania Law School								
1005447 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
University of Pennsylvania 601 Franklin Building 3451 Walnut Street Philadelphia, PA 19104 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support research at the Abramson Cancer Center								
1005413 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
University of Texas MD Anderson Cancer Center, The PO Box 4486 Houston, TX 77210 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support CLL Research-Dr Keating's Unit								
1005435 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
University of Texas School of Law Office of Development and Alumni Relations 727 East Dean Keeton Street Austin, TX 78705 23 / SO FI - 509 (a) (3) Type III - Functionally Integrated 501 (c) (3) / 509 (a) 3 Type III - FI								
To support the annual fund								
1004786 STD	\$150	\$0	\$0	\$0	\$0	\$0	\$0	\$150
University of Wisconsin - Oshkosh Foundation 842 Algoma Blvd Oshkosh, WI 54901-3551 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the School of Education								

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005607 STD Westchester United Methodist Church 4487 East 400 North Portland, IN 47371 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the North Dakota mission trip fundraiser	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1005395 STD Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide food and shelter	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005423 STD William Jewell College, Trustees of 500 College Hill , Box 1032 Liberty, MO 64068 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Jewell Fund scholarships	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005564 STD Women's Care Center Foundation 360 North Notre Dame Avenue South Bend, IN 46617 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1005424 STD World Wildlife Fund, Inc 1250 24th Street, Northwest Washington, DC 20037 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support wildlife and habitat conservation	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1005700 STD Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125-1098 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide unrestricted support in honor of Dr Norman Francis	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2015  
Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1005907 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Yale University Assoc Supervisor, Contribution Processing P O Box 2038 New Haven, CT 06521-2038 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support for scholarships								
1005589 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
YMCA of Greater Indianapolis 6981 West County Road 650 North Saint Paul, IN 47272 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide operational support								
1005689 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
YMCA of Greater Indianapolis 615 N Alabama Street Suite 200 Indianapolis, IN 46204 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support								
1005835 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
YMCA of Greater San Antonio 3233 North Street Mary's Street San Antonio, TX 78212 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1005693 STD	\$0	\$785	\$785	\$0	\$0	\$0	\$0	\$0
Young Nonprofit Professionals of Indianapolis 244 Fifth Avenue Suite L200 New York, NY 10001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the National Conference and Leaders Institute								
<b>Total for Budget</b>	<b>\$150</b>	<b>\$1,289,627</b>	<b>\$1,274,627</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150</b>



**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Donation								
1005566 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Association of Black Foundation Executives, Inc 333 7th Avenue, 13th Floor New York, NY 10001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the ABFE's Empower Philanthropy Conference in Napa, CA								
1005540 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Association of Community College Trustees 1101 17th Street Northwest Suite 300 Washington, DC 20036-4742 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 46th Annual ACCT Leadership Congress and the 2015 Invitational Symposium								
1005643 STD	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
Autism Speaks, Inc Indianapolis Walk Walk Donations Department 1060 State Road, 2nd Floor Princeton, NJ 08540 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Walk Now for Autism Speaks Indianapolis Walk								
1005582 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Center for Leadership Development, Inc 2425 Dr Martin Luther King Jr Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2015 CLD College Prep Conference and College Fair								
1005766 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
City Futures, Inc 120 Wall Street, 20th Floor New York, NY 10005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the symposium on increasing community college completion in New York								

**Annual Report Financial Information - 2015  
Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Donation								
1005668 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Community College System of New Hampshire 26 College Drive Concord, NH 03301 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Forum on College Attainment								
1005797 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Congressional Black Caucus Foundation 1720 Massachusetts Avenue, Northwest Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To host an issue forum with CollegeBoard during the 2015 Annual Legislative Conference								
1005535 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the education summit, "Transforming Lives, Healing Our Children-The Science of Resilience"								
1005768 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2015 Salute to Families Breakfast								
1005776 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Friends of Indianapolis Dogs Outside PO Box 30069 Indianapolis, IN 46230 2 / PC - Public charity 501 (c) (3) / 509 (a) (1)								
To support the pet food pantry open house fundraiser								

**Annual Report Financial Information - 2015  
Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Donation								
1005598 STD	\$0	\$100	\$100	\$0	\$0	\$0	\$0	\$0
General Conference of Seventh Day Adventist P O Box 17842 Indianapolis, IN 46217 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Might Warriors Pathfinders/Drum Corp								
1005862 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Goucher College 1021 Dulaney Valley Road Baltimore, MD 21204 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support The Road to Higher Education conference								
1005577 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Grantmakers for Education 720 SW Washington Street Suite 605 Portland, OR 97205 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the 2015 Annual Conference								
1005765 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support Thanksgiving Luncheon								
1005641 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Indiana Black Expo, Inc 3145 North Meridian Street Indianapolis, IN 46208 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support to the 2015 Summer Celebration								

**Annual Report Financial Information - 2015  
Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Donation								
1004251 STD Indiana State Fair Commission Administration Building 1202 East 38th Street Indianapolis, IN 46205 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)  To support the 2013 Angel Tree Christmas Drive	\$1,000	\$0	\$0	\$0	\$0	\$0	\$0	\$1,000
1005771 STD Indianapolis Black Alumni Council, Inc P O Box 1585 Indianapolis, IN 46206 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the 36th Annual Historically Black Colleges and Universities Fair	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1005358 STD Indianapolis Professional Association P O Box 20712 Indianapolis, IN 46220 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support the IPA's Organizational Networking Luncheon	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005392 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the inaugural charity gala	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1005467 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Spring 2015 WFYI Pledge Drive	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Donation								
1005796 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide promotional support for "America Needs Talent"	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
1005836 STD National Association of State Budget Officers 444 North Capital Street Northwest Suite 642 Washington, DC 20001-1511 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support NASBO and the University of Ottawa's co-sponsorship of the higher education workshop on October 15-16, 2015	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1005877 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support The Wilson Sheehan Lab for Economic Opportunities	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1005485 STD One Road Fund 118 East Morgan Street Martinsville, IN 46151 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the navigation services for the disadvantaged in Morgan County	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1005624 STD Robotics Education and Competition Foundation, Inc 1119 Cambridge Court Rockwell, TX 75032 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the 2015 IndyVRC	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Donation								
1005471 STD	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
Rutgers University Foundation Rutgers, The State University of New Jersey 162 Ryders Lane New Brunswick, NJ 08901-8555 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the creation of the Gloria Steinem Endowed Chair in Media, Culture, and Feminist Studies in the Rutgers Institute for Women's Leadership The funds may be used to support the endowment as well as to meet the 2 1 challenge grant of \$500,000 from the Ford Foundation								
1005527 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Red Kettle Cook-off and Coats for Kids								
1004344 STD	\$2,500	\$0	\$0	\$0	\$0	\$0	\$0	\$2,500
Scholarship America 1550 American Boulevard East, Suite 155 Minneapolis, MN 55425 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the Indiana University Neal Marshall Black Culture Center in Bloomington, Indiana on behalf of Zeta Phi Beta Sorority, Inc -Upsilon Kappa Zeta Dollars for Scholars Chapter								
1005429 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Scholarship America 7900 International Drive, Suite 500 Minneapolis, MN 55425 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2015 Inspired By You Dinner event								

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Donation								
1005468 STD Schott Foundation for Public Education, The 678 Massachusetts Avenue Suite 301 Cambridge, MA 02139 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the production of the 50-State Report on Public Education and Black Males	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1005427 STD Special Olympics of Indiana 6100 West 96th Street Indianapolis, IN 46278 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the 2015 Special Olympics Summer Games	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1005531 STD St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the 2015 Annual Summerfest	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1005954 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$8,000	\$8,000	\$0	\$0	\$0	\$0	\$0
1005831 STD Urban League of Greater New Orleans Co Inc 4640 South Carrollton Avenue Suite 210 New Orleans, LA 70119 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support RISE Katrina 10, a Commemorative Conference	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
<b>Total for Sponsorship Budget</b>	<b>\$3,500</b>	<b>\$279,350</b>	<b>\$279,350</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,500</b>

**Annual Report Financial Information - 2015  
Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
VIP Gift								
1005798 STD Coburn Place Safehaven II, Inc 604 East 38th Street Indianapolis, IN 46205 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1005555 STD Friends of Indianapolis Dogs Outside PO Box 30069 Indianapolis, IN 46230 2 / PC - Public charity 501 (c) (3) / 509 (a) (1)  To provide unrestricted support	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1005961 STD Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1005867 STD Herron-Morton Place Foundation, Inc P O Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1005322 STD Higher Education Resource Services 1901 East Ashbury Avenue Denver, CO 802-1002 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support the annual fund	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1005973 STD Howard University 2225 Georgia Avenue, Suite 901 Washington, DC 20059 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Bridging the Gap Student Aid Campaign	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0



**Annual Report Financial Information - 2015  
Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
VIP Gift								
1005855 STD Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)  To provide general support	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1005830 STD March of Dimes 1345 Ohio Street Terre Haute, IN 47807 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the programmatic and research efforts of the March of Dimes	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1005837 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support community ministry work	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1005672 STD Oaks Academy, The 2301 N Park Avenue Indianapolis, IN 46205 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide \$500 for operating costs for the 2014-2015 academic year, and \$500 to support the middle school launch	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1005932 STD Puritan Missionary Baptist Church 872 West 27th Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To be used for scholarships	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2015**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
VIP Gift								
1005953 STD Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the general fund	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1005818 STD Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To provide unrestricted support	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1005846 STD Saving Orphans through Healthcare and Outreach 8240 Naab Road, Suite 160 Indianapolis, IN 46260 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the outreach programs	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1005845 STD Scholarship America, Inc P O Box 1044 Bloomington, IN 47402 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support scholarship efforts and programming	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1005847 STD Simon Youth Foundation 225 West Washington Street Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1005516 STD Student Press Law Center, Inc 1608 Rhode Island Avenue Northwest #211 Washington, DC 20036-3206 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general operating support	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2015**

**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
VIP Gift								
1005694 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Young Nonprofit Professionals of Indianapolis								
244 Fifth Avenue								
Suite L200								
New York, NY 10001								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2015 National Conference and Leaders Institute								
Total for Budget	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Total for Standard Special Gifts	\$3,650	\$1,946,977	\$1,931,977	\$0	\$15,000	\$0	\$0	\$3,650
Grand Total	\$3,650	\$1,946,977	\$1,931,977	\$0	\$15,000	\$0	\$0	\$3,650